



The city is conducting this public meeting using a hybrid model. The public is welcome to attend tonight's meeting in-person at City Hall (Council Chambers), or virtually by using the meeting access link below.

<https://sumnerwa-gov.zoom.us/j/87096597072>

Or One tap mobile +12532050468,,87096597072# US +12532158782,,87096597072# US (Tacoma)

Or Telephone +1 253 205 0468 +1 253 215 8782 US (Tacoma)

Webinar ID: 870 9659 7072

## **CALL TO ORDER**

Roll Call: Bitetto, Bowman, Clerget, Cole, Elfers and Reinke

## **SPECIAL STUDY SESSION BUSINESS**

1. Public Works Operations Facility: Funding Discussion
2. Community Partners Fund - Council Decision
3. Council Vacancy

## **EXECUTIVE SESSION**

For the purpose of discussing with legal counsel real estate acquisition/sale, pursuant to RCW 42.30.110(1)(b) and Threatened Litigation per RCW 42.30.110(1)(i)

## **ADJOURNMENT**

*This meeting is accessible to persons with disabilities. For individuals who may require special accommodations, please contact the City Clerk at (253) 299-5590, 24 hours in advance.*

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**SUBJECT:** Public Works Operations Facility: Funding Discussion

**CATEGORY:** Presentation

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**BUDGET IMPACT:**

Expenditure Required: None

Within Budget Allocation: N/A

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**ATTACHMENTS:**

1. Sumner Bond Financing Presentation

**STAFF CONTACT:** Cassandra Raymond, Chief Financial Officer

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**SUMMARY BACKGROUND:**

As construction continues on the early phases of the Public Works Operations Facility (PWOFF), staff is preparing to finalize Phase 3 design and publish a request for bids in September 2024.

Phase 1 - Demolition & Preload the Site. The demolition and preload of the site was budgeted at \$3.4M, and funded by a Bond Anticipation Note issued in November 2023. This phase is near substantial completion.

Phase 2 - North Parcel & Decant Facility. Cost \$4.4M funded through a Public Works Trust Fund and the Bond Anticipation Note.

**Phase 3 - Operations Facility Main Site.** At an estimated cost of \$51M, allocated 49% to the General Fund and 51% to utility funds, the construction is anticipated to be bid in September 2024 with construction beginning Spring 2025.

In February 2021, City Council approved Resolution No. 1573 signifying the intent to reserve \$10M from the sale of the Sumner Meadows Golf Course for the Public Works Operations Facility. Staff has updated City Council throughout design and early construction phases of the PWOFF, noting that additional funding from the sale proceeds would be needed to fully fund the General Fund portion of the project. The staff recommendation to utilize the proceeds from land sale for the PWOFF maximizes the City's resources by:

1. Utilizing one-time revenues for one-time expenditures;
2. Utilizes the proceeds from a surplussed asset to fund a needed asset acquisition;
3. Minimizes the burden of debt service on the General Fund.

Staff recommends issuing long-term debt to fund the utility portion of the project. David Trageser (Managing Director of D.A. Davidson & Co.) will provide a presentation on the financing process. Staff will be available to answer questions.

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**COUNCIL COMMITTEE/STUDY SESSION:** City Council Study Session

**MEETING/STUDY SESSION DATE:** 9/3/2024

**COMMITTEE RECOMMENDATION:**

**STAFF RECOMMENDATIONS/MOTION:**



# **PUBLIC WORKS OPERATIONS FACILITY BOND FINANCING AND MARKET UPDATE**

*September 3, 2024*

## **Dave Trageser**

Managing Director

Phone: (206) 903-8699

Cell: (206) 518-0675

Email: [dtrageser@dadco.com](mailto:dtrageser@dadco.com)



**D|A|DAVIDSON**

Columbia Center

701 Fifth Ave., Suite 4050

Seattle, WA 98104

[www.davidson.com/ficm](http://www.davidson.com/ficm)

# DAVIDSON'S PUBLIC FINANCE TEAM



**Dave Trageser**  
Managing Director  
(206) 903-8699

**39 Years in Public Finance**  
Main Office: Seattle, WA

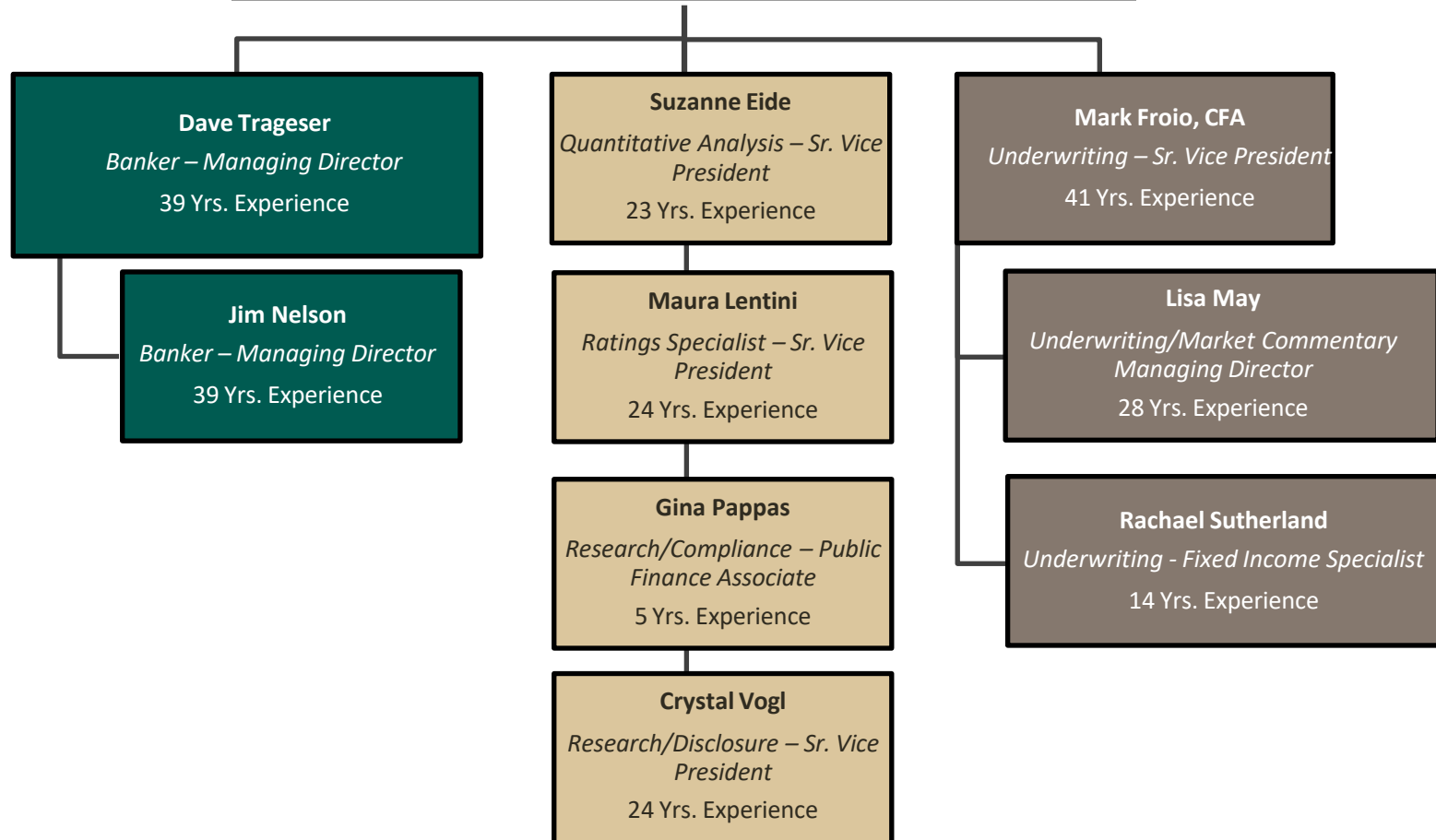
Mr. Trageser joined D.A. Davidson & Co. in 2007 and became a Managing Director in 2017. He has been in the local public finance business for 39 years, originating over \$6 billion of tax-exempt financing. Previously, he was with Banc of America Securities for 7 years as Vice President of Public Finance, and 15 years with Dain Rauscher Inc. as Vice President.

Mr. Trageser specialized in general municipal finance with cities, counties, school districts, housing authorities, non-profits, and tribal governments. He has completed over 400 financings, both short and long-term. Partial lists of his municipal clients include the following Washington counties: Asotin, Chelan, Grays Harbor, Kitsap, Pierce, and Yakima. Washington cities include: Aberdeen, Bainbridge Island, Burlington, Bellingham, Blaine, Bremerton, Chelan, Entiat, Ferndale, Fife, Gig Harbor, Kent, La Center, Lacey, Lake Stevens, Monroe, Newcastle, Ocean Shores, Port Orchard, Prosser, Puyallup, Seattle, Sequim, Shelton, Spokane Valley, **Sumner**, Tacoma, Tumwater, University Place, Wenatchee, and Westport, among others. Other clients include: Thurston County Utility District, Bainbridge Island School District, Everett School District, Ferndale School District, Lake Washington School District, Lake Stevens School District, and Oak Harbor School District. Mr. Trageser has his Series 7, Series 53, and Series 63 licenses. He passed the MSRB Municipal Advisor Representative Qualification Pilot Examination, Series 50, administered for the first time in 2016, and is qualified as a municipal advisor representative. He has a Bachelor's degree in Business Administration from Pacific Lutheran University and a Master's in Business Administration from Seattle University.



# STAFFING PLAN

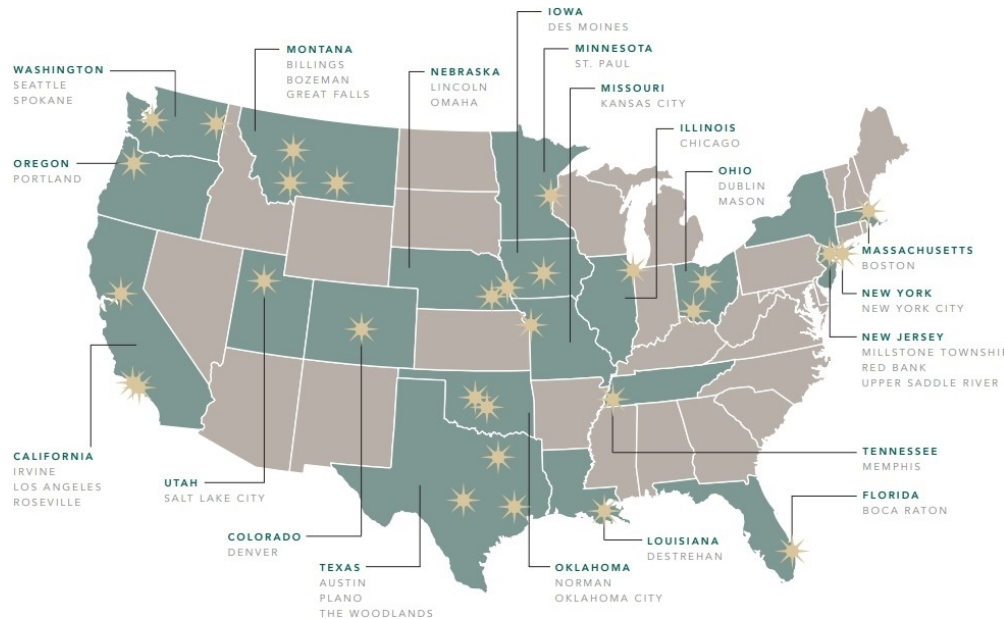
## D.A. Davidson City Finance Team



# INTRODUCTION - D.A. DAVIDSON

D.A. Davidson is an employee-owned financial services firm with 1,600 employees in 116 locations across 30 states. Our Fixed Income Capital Markets division is one of the most active in negotiated bond underwriting and is consistently ranked among the top firms in the nation.

As of June 30<sup>th</sup>, 2024, D.A. Davidson's assets under administration was \$75 billion with net capital of \$143 million, putting our firm in a strong position to take bonds into inventory, allowing us to aggressively price our client's bonds.



D.A. Davidson's Fixed Income Capital Market Office Locations

**NATIONAL RANKING (5<sup>th</sup>)  
FOR NEW ISSUE MUNICIPAL  
BOND TRANSACTIONS**

**THE LARGEST EMPLOYEE-  
OWNED, FULL-SERVICE  
INVESTMENT FIRM IN THE  
REGION**

**\$4.8+ BILLION IN BOND  
ISSUES UNDERWRITTEN IN  
WASHINGTON STATE SINCE  
2018**

# CONSIDERING DEBT FOR A CAPITAL PROJECT

- Bridging the gap between available cash and project cost
- Spreading the cost over time to match the project useful life
- Allows for locking in present construction cost (borrowing cost vs annual construction increases)
- Leverage any available state and federal dollars for project



# BOND RATING

A rating helps to achieve a lower interest cost.

A higher bond rating results in lower interest rates.

The city is currently not rated.

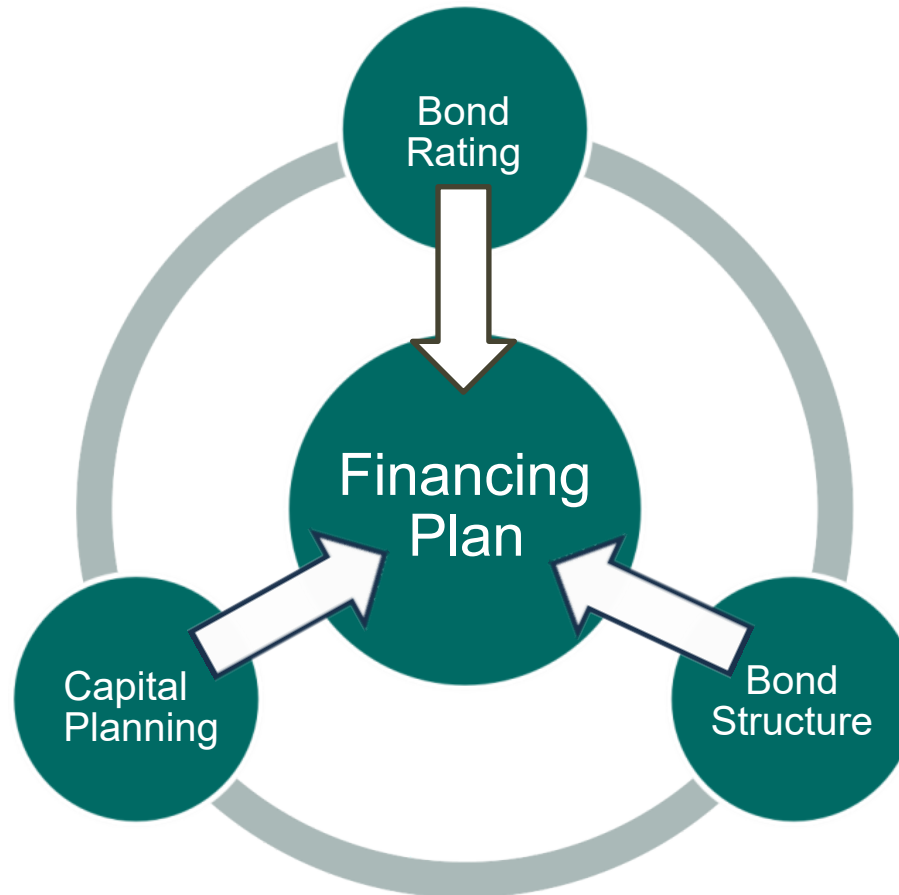
The City's AA+ from S&P was withdrawn in December 2019 after the outstanding Bonds were redeemed.



	<b>S&amp;P</b>	<b>Moody's</b>
<b>Highest/Best Quality</b>	AAA	Aaa
<b>High Investment Grade</b>	AA+ AA AA-	Aa1 Aa2 Aa3
<b>Medium Investment Grade</b>	A+ A A-	A1 A2 A3
<b>Low Investment Grade</b>	BBB+ BBB BBB-	Baa1 Baa2 Baa3

*Source: S&P Global Ratings and Moody's Ratings*

# PLANNING BONDFINANCING



# PLANNING LTGO & WATER/SEWER REVENUE BOND FINANCINGS

## City of Sumner, WA Credit Comparison

	City of Monroe	City of Mount Vernon	City of Yelm	City of Sumner	Bonney Lake	City of DuPont	City of Fircrest	City of Fife	City of Port Orchard
GO Rating (S&P/Moody's)	2021 AA/NR	2021 AA/NR	2022 AA/NR	2022 NR/NR	2022 AA+/NR	2022 AA+/NR	2020 AA+/NR	2021 AA+/NR	2022 AA+/NR
<b>Finances</b>									
Total General Fund Revenues (\$000)	19,402	40,762	11,022	19,854	19,211	3,785	6,243	23,034	19,654
General Fund Balance as % of Revenues	51%	34%	43%	85%	121%	95%	132%	99%	101%
Available General Fund Balance as % of Revenues	51%	26%	43%	85%	120%	74%	132%	99%	100%
Basis of Accounting	Cash	Accrual	Cash	Cash	Cash	Cash	Cash	Cash	Cash
<b>Tax Base</b>									
Total Assessed Value (\$000)	3,395,679	5,457,245	1,626,461	5,380,226	4,845,953	2,570,593	1,256,783	3,196,779	2,503,880
Assessed Value per capita (\$)	172,369	153,725	151,018	498,169	208,428	273,904	174,190	287,222	152,676
5-year Avg Annual Change in Assessed Value (%)	11.3%	11.8%	12.4%	11.9%	10.2%	10.6%	11.7%	10.3%	10.3%
Top Ten Taxpayers as % of Total	8.4%	3.4%	15.2%	17.0%	7.1%	28.4%	6.7%	24.1%	11.3%
<b>Demographics</b>									
Actual/Estimated Population, 2023	19,700	35,500	10,770	10,800	23,250	9,385	7,215	11,130	16,400
Population change 2010-2020	14%	12%	55%	12%	25%	24%	5%	21%	25%
April 2022 Unemployment Rate	2.2%	5.3%	4.2%	4.9%	4.9%	4.9%	4.9%	4.9%	4.0%
Median Family Income as % of U.S. (2020 American Community Survey Census Estimates)	115%	96%	99%	115%	115%	120%	114%	96%	114%

Source: Published S&P and Moody's reports and Davidson's calculations

### The D.A. Davidson Advantage:

- In-house ratings expert in the Seattle office (former Moody's analyst)
- Rating presentation support, press release and credit memo review, disclosure guidance, ongoing analysis



# TYPES OF NON-VOTED BONDS AVAILABLE

## LIMITED TAX GENERAL OBLIGATION BOND (Non-voted) –

- Secured by the General Fund/Current Expense Fund. (A Limited Tax General Obligation Bond is also known as “non-voted debt”. Any type of debt that is secured by the General Fund, is counted against the municipality’s “non-voted” Debt Capacity.)
  - ❖ May utilize a variety of revenue sources to pay debt service – sales and use tax, REET, property taxes etc.,
  - ❖ Utilize any banked levy capacity
  - ❖ Levy Lid Lift

## REVENUE BOND (Perhaps for a portion of the Operations and Maintenance Facility related to any utility use) –

- Revenue bonds are payable from a specific source of revenue from the System operations (i.e., Water & Sewer System charges)
- Revenue Bonds must project sufficient debt service coverage

The City is also authorized to issue interim financing Notes.

These can provide up to 3 years of financing that could be redeemed/refinanced at any time.



# STATUTORY DEBT CAPACITY

## Estimated Statutory General Obligation Debt Limit Calculation for the City of Sumner

Assessed Valuation for 2024 Tax Collection Year	\$5,380,225,788
Non-voted General Obligation Debt Capacity (1.5% of Assessed Valuation)	\$80,703,387
Less: Potential Bond Issue	-\$27,113,660
Less: Nonvoted Debt Outstanding	<u>-\$3,040,000</u>
Remaining Non-voted General Obligation Debt Capacity	<b>\$50,549,727</b>
Total General Obligation Debt Capacity (2.5% of Assessed Valuation)	\$134,505,645
Less: Voted Bonds	\$0
Less: Potential Bond Issue	-\$27,113,660
Less: Nonvoted Debt Outstanding	-\$3,040,000
Plus: Cash and Investments in Bond Fund	
Remaining General Obligation Debt Capacity	<u><b>\$104,351,985</b></u>

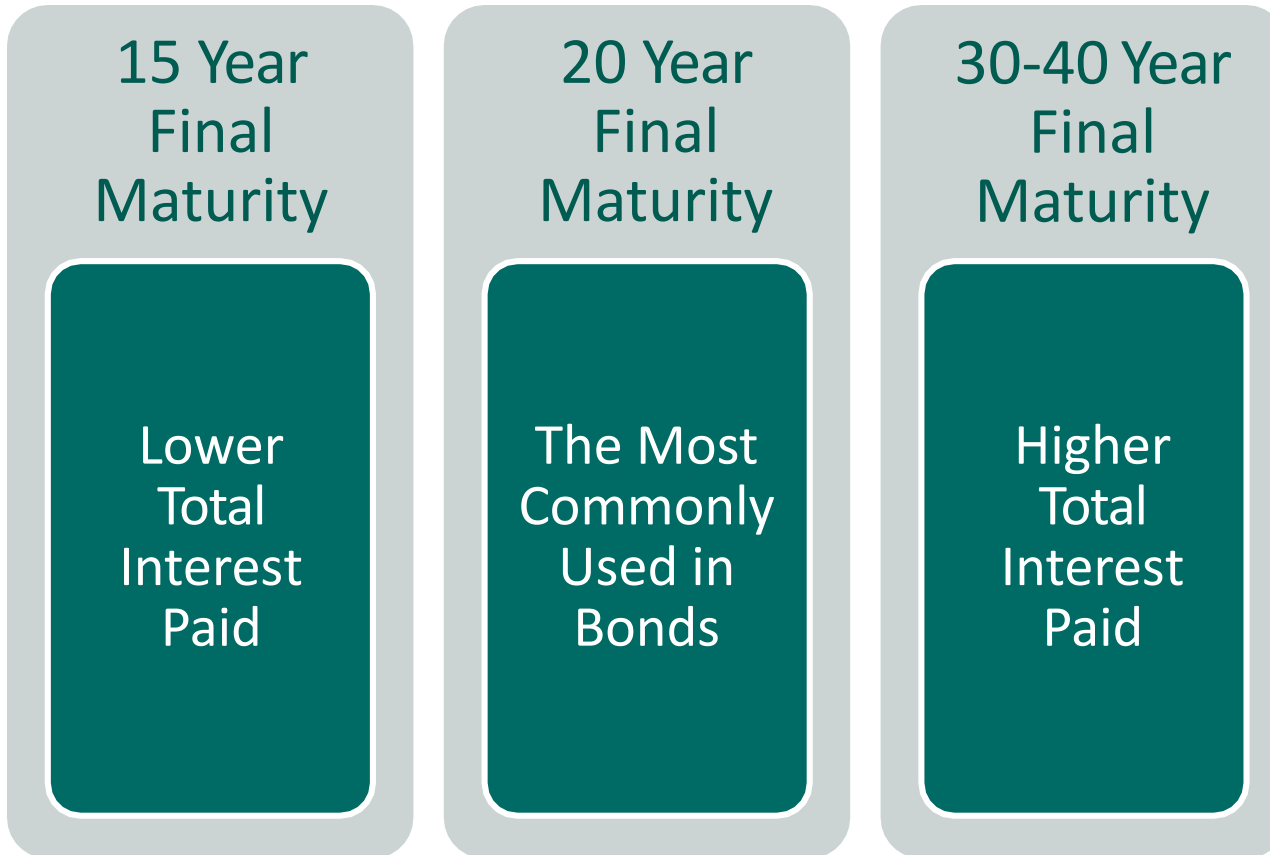
*\*Assumes estimated \$51M total Project Cost plus \$4.334M LTGO BAN redemption = \$55.334M.*

*49% of the total (\$27.114M) could be financed with LTGO Bonds unless Golf Course sale proceeds are utilized to reduce the amount*



# LONG-TERM BOND STRUCTURE OPTIONS

- Each bond issue is customized to meet the needs of the City based on the construction, cash flow, debt service goals and useful life of the Project.



Longer term option likely has the lowest annual debt service.



# HYPOTHETICAL WATER/SEWER REVENUE BOND ISSUE & LTGO BOND ISSUE

## Hypothetical \$26.01 million Water & Sewer Rev Proceeds + \$2.21 million BAN Payoff

	Avg. Annual Debt Service	Total Debt Service	True Interest Cost
20 Yr Term	\$2,074,326	\$40,783,557	3.82%
25 Yr Term	\$1,829,891	\$45,127,151	4.01%
30 Yr Term	\$1,702,896	\$50,509,799	4.27%

## Hypothetical \$24.99 million LTGO Proceeds + \$2.12 million BAN Payoff

	Avg. Annual Debt Service	Total Debt Service	True Interest Cost
20 Yr Term	\$1,993,250	\$39,189,501	3.82%
25 Yr Term	\$1,758,727	\$43,372,156	4.01%
30 Yr Term	\$1,636,208	\$48,531,746	4.27%

- Assumes estimated \$51M total Project Cost plus \$4.334M LTGO BAN redemption = \$55.334M. 49% of the total (\$27.114M) could be financed with LTGO Bonds unless Golf Course sale proceeds are utilized to reduce the amount.
- Assumes 8/26/24 estimated AA Water & Sewer Revenue and AA+ LTGO rated tax-exempt bond yields.

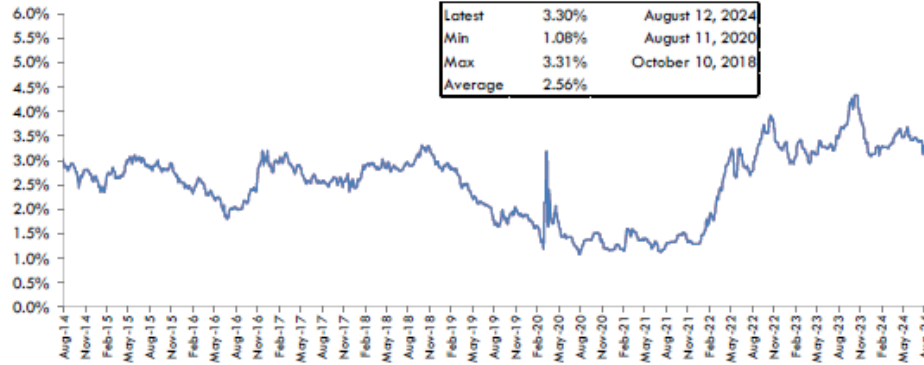


# BOND MARKET INTEREST RATE TREND

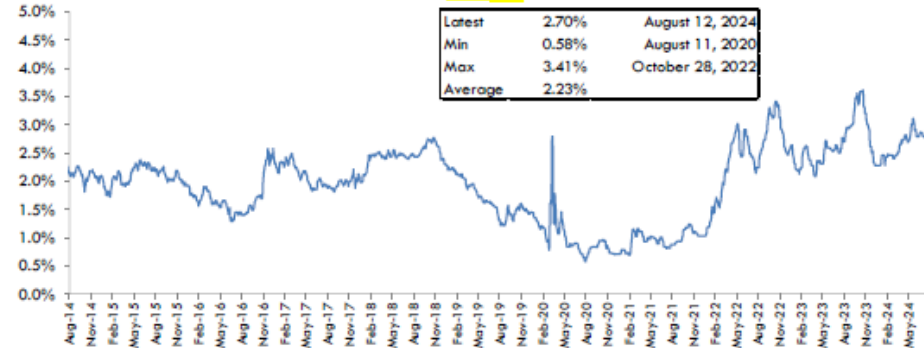
Bond Buyer Index  
20-Year General Obligation Bonds  
20 Year History



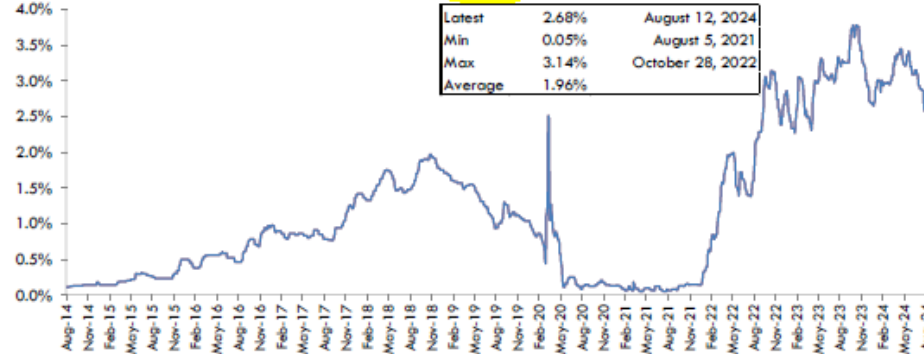
“AAA” MUNICIPAL MARKET DATA INDEX (MMD), 20-YEAR MATURITY: 08/12/2014-08/12/2024



“AAA” MUNICIPAL MARKET DATA INDEX (MMD), 10-YEAR MATURITY: 08/12/2014-08/12/2024



“AAA” MUNICIPAL MARKET DATA INDEX (MMD), 1-YEAR MATURITY: 08/12/2014-08/12/2024



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# TIMELINE AND KEYDATES

November							December							January							February							March													
S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S							
					1	2	1	2	3	4	5	6	7				1	2	3	4																					
3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8							
10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15							
17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22							
24	25	26	27	28	29	30	29	30	31					26	27	28	29	30	31	23	24	25	26	27	28	23/30	24	25	26	27	28	29									

Date	Event	Participants
<b>Sept 3</b>	<b>Bond update to Council</b>	<b>All</b>
Nov 4	Preliminary Official Statement (POS) Disclosure update request to City	BC
Nov 11	Distribute bond parameters, distribution list and financing schedule to finance team	City, DAD
Nov 28	City provides data for POS	City
Dec 3	First draft of Bond Ordinance	BC
Dec 17	Distribute first draft of POS	BC
<b>Jan 20</b>	<b>Council approval of Delegation Bond Ordinance</b>	<b>City, Council</b>
Jan 8	Comment due on first draft of POS	All
Jan 22	Distribute second draft of POS	BC
<b>Feb 11</b>	<b>Due Diligence/Continuing Disclosure Teams meeting</b>	<b>City, BC, DAD</b>
<b>Feb 13</b>	<b>S&amp;P Rating Agency Teams meeting</b>	<b>City, DAD</b>
Feb 20	Distribute draft legal opinion and draft bond purchase agreements	BC, DAD
Feb 27	Receive S&P rating	DAD, City
Mar 5	Final comments due on all documents	All
Mar 10	Distribute POS to potential investors	DAD
<b>Mar 19</b>	<b>Review market conditions; pre-pricing call</b>	<b>DAD, City</b>
<b>Mar 20</b>	<b>Pricing of the Bonds and approve purchase contract</b>	<b>All</b>
Mar 27	Distribute Final Official Statement and draft closing memorandum	DAD
<b>April 3</b>	<b>Bond Closing. \$ Available to city Project Fund</b>	<b>City, BC, DAD</b>

\* Subject to change.



# FINANCING DISTRIBUTION LIST

City of Sumner, Washington  
Public Works Operation Facility Project  
LTGO Bonds, 2025  
Water and Sewer Revenue Bonds, 2025  
*Distribution List as of 8/15/24*

**Issuer:**

City of Sumner  
1104 Maple Street,  
Sumner, WA 98390

Mr. Jason Wilson  
City Administrator  
Phone: (253) 299-5501  
E-mail: [jasonw@sumnerwa.gov](mailto:jasonw@sumnerwa.gov)

Ms. Cassandra Raymond  
Chief Financial Officer  
Phone: (253) 299-5541  
E-mail: [kassandr@sumnerwa.gov](mailto:kassandr@sumnerwa.gov)

Mr. Jeff Steffens  
Administrative Services Director  
Phone: (253) 299-5591  
E-mail: [jeffs@sumnerwa.gov](mailto:jeffs@sumnerwa.gov)

Ms. Andrea Marquez  
City Attorney  
Phone: (253) 299-5610  
E-mail: [andream@sumnerwa.gov](mailto:andream@sumnerwa.gov)

**Underwriter:**

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Columbia Center  
701 5<sup>th</sup> Avenue, Suite 4050  
Seattle, Washington 98104

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E-mail: [dtrageser@dadco.com](mailto:dtrageser@dadco.com)

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Ms. Gina Pappas  
Phone: (303) 764-5756  
E-mail: [gpappas@dadco.com](mailto:gpappas@dadco.com)

**Bond/Disclosure Counsel:**

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Ms. Kerry Salas  
Phone: (214) 939-5544  
E-mail: [kerry.salas@klgates.com](mailto:kerry.salas@klgates.com)

**Bond Registrar/Fiscal Agent:**

U.S. Bank National Association  
1420 5<sup>th</sup> Avenue, 7<sup>th</sup> Floor  
Seattle, WA 98101

Mr. Aaron Fong  
Phone: (206) 344-4609  
E-mail: [aaron.fong@usbank.com](mailto:aaron.fong@usbank.com)

Ms. Carolyn Morrison  
Phone: (206) 344-4678  
E-mail: [carolyn.morrison@usbank.com](mailto:carolyn.morrison@usbank.com)



# Thank You!



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*Required Disclosure Pursuant to MSRB Rule G-23: An underwriter's primary role will be to purchase as principal, or arrange for the placement of the securities in a commercial arm's length transaction with the issuer, and may have financial and other interests that differ from those of the issuer. In its capacity as underwriter and not as financial advisor, an underwriter may provide incidental financial advisory services at the issuer's request, including advice regarding the structure, timing, terms and other similar matters concerning the issuance. However, an underwriter does not assume any financial advisory or fiduciary responsibilities with respect to the issuer.*

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**SUBJECT:** Community Partners Fund - Council Decision

**CATEGORY:** Information Only

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**BUDGET IMPACT:**

Expenditure Required: None

Within Budget Allocation: N/A

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**ATTACHMENTS:**

1. Presentation
2. 2024 CPF Application Summary
3. Generous Influencers - Market
4. Mi Casa Housing
5. Puyallup Sumner Chamber of Commerce
6. Sumner Bonney Lake School District Family Resource Center
7. Skoolie Foundation
8. Sumner Food Bank
9. Sumner Main Street Association
10. Sundance Circle Hippotherapy Foundation
11. Tacoma Literacy Council
12. United Way of Pierce County
13. Vadis

**STAFF CONTACT:** Ryan Windish, Community Development Director

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**SUMMARY BACKGROUND:**

As part of the 2025-2026 Biennial Budget process, Community Partners are given the opportunity to apply to the City Council and request funding for their organizations. This is only the second time that the City Council has done this process. Historically, the City Council provided funding support to community partner organizations such as the Sumner Main Street Association and the Sumner-Bonney Lake Family Resource Center. In 2022, the City Council started the Community Partners Fund process. The current budgeted amount for the Community Partners Fund is \$250,000.

On August 12, 2024, the City Council heard 5-minute presentations from each of the 11 applicants for the community partners funding and had an opportunity to ask questions.

At this meeting the City Council will be able to discuss and decide on funding for these community partners. These funding decisions will move forward in conjunction with the 2025-2026 Biennium Budget process that will conclude this Fall.

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<p><b>COUNCIL COMMITTEE/STUDY SESSION:</b> Study Session <b>MEETING/STUDY SESSION DATE:</b> 8/12/2024 <b>COMMITTEE RECOMMENDATION:</b></p>
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**STAFF RECOMMENDATIONS/MOTION:**

Move to approve the Community Partner Fund distribution and awards to community partners.

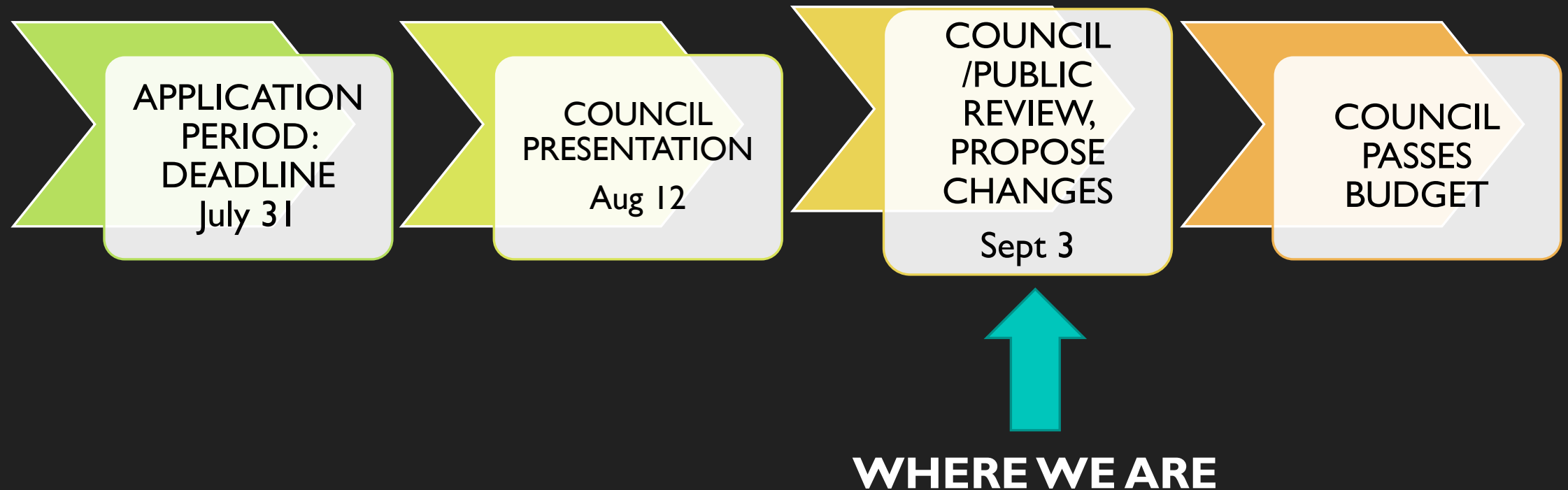


# Community Partners Fund

2025-2026 BIENNIAL BUDGET



# PROCESS REMINDER



# HISTORICAL FUNDING

## COMMUNITY PARTNERS FUND



- Traditionally funded the Sumner Main Street Association and the Sumner-Bonney Lake Family Center as community partners in providing needed services, community events and economic development.
- 2023-2024 Capital Partners Fund awarded grants to five (5) organizations for a total of \$200,000.
- 2025-2026 Budget will be the second time the City Council has made the Community Partners Fund available.
- **Total Funding Available: \$250,000** (A **\$50,000** increase over 2023-24 Budget)

# '25-26 PROCESS OBJECTIVES

## COMMUNITY PARTNERS FUND



- Allow other non-profit organizations apply for funding and make an 'ask' in order to evaluate overall community needs
- Give these organizations a chance to request funding and highlight what they do for the community
- Gives the City Council opportunity to make changes regarding funding based on Council Priorities



<b>ORGANIZATION</b>	<b>Request</b>	<b>23-24 Budget</b>	<b>25-26 Funding</b>
Generous Influencers -Night Market	\$103,000	\$0	
Mi Casa Housing	\$20,000	\$10,000	
Puyallup/Sumner Chamber of Commerce	\$80,000	\$0	
SBLSD Family Resource Center	\$70,000	\$70,000	
Skoolie Foundation	\$100,000	\$0	
Sumner Community Food Bank	\$80,000	\$40,000	
Sumner Main Street Assoc.	\$60,000	\$50,000	
Sundance Circle Hippotherapy	\$25,000	\$0	
Tacoma Area Literacy Council	\$3,000	\$0	
United Way	\$7,500	\$0	
VADIS	\$40,000	\$30,000	
<b>TOTAL</b>	<b>\$588,500</b>	<b>\$200,000</b>	<b>\$0</b>

**Community Partners Fund Requests: 2025-2026 Biennial Budget**

Applicant	25-26 Amount Requested	Would accept less	23-24 Amount Received	Number of People in Sumner Served	Confirmed Funding Source	Other confirmed funding amount	Other Anticipated Funding	Anticipated Funding Amount	Notes/Comments
Generous Influencers - Night Market	\$ 103,000	No	\$ -	6000		\$ -	None	\$ -	
Mi Casa Housing	\$ 20,000	Yes	\$ 10,000	84		\$ -	City of Puyallup; Puyallup Tribe	\$ 41,000	
Puyallup/Sumner Chamber of Commerce	\$ 80,000	Yes	\$ -	5000		\$ -	City of Puyallup, LTAC Grant, Membership Dues, Events and Activity Revenue	\$ 490,756	The request is heavy on tourism activities, events and fairs. Focus should be more around business support, education, networking, etc. and not tourism.
SBLSD - Family Resource Center	\$ 70,000	Yes	\$ 70,000	3,275	Mainly SBLSD; Tacoma Pierce County Health Dept.; grants; Sponsors/donors	\$ 61,056	Mainly SBLSD; Tacoma Pierce County Health Dept.; grants;	\$ 159,417	The City has funded this year over year for a very long time.
Skoolie Foundation	\$ 100,000	yes	\$ -	8600		\$ 15,000	City of Tacoma	\$ 400,000	Managing a safe parking program in Sumner would be good use of this organization. Also, services like haircuts, and laundry for homeless support events.
Sumner Community Food Bank	\$ 80,000	yes	\$ 40,000	2500			State, 2025 EFN	\$ 172,000	
Sumner Main Street Association	\$ 60,000	yes	\$ 50,000	10595			Main Street Incentive Program; Sponsors/donors	\$ 140,000	Bright Night to provide \$30k starting in 2026.
Sundance Circle Hippotherapy Foundation	\$ 25,000	yes	\$ -	15	sponsors, merchandise sales	\$ 159,489	sponsors, merchandise sales	\$ 175,000	
Tacoma Area Literacy Council	\$ 3,000	yes	\$ -	30		\$ -	Grants	\$ 20,000	Focused help for a lot of non-English speaking families.
United Way	\$ 7,500	yes	\$ -	500	Sumner Rotary Club, other charitable organizations in cluding Puyallup Tribe	\$ 137,500	Muckleshoot Tribe, Korum for Kids	\$ 10,000	Leveraged English as Second language benefits. Direct help.
Vadis	\$ 40,000	yes	\$ 30,000	45	Pierce County Division of Vocational Rehabilitation	\$ 300,000		\$ -	Long time organization in Sumner. Funded previously.
<b>Total</b>	<b>\$ 588,500</b>		<b>\$ 200,000</b>						

**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Monday, July 29, 2024 3:33:46 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Generous Influencers

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**Primary Contact**

Tyler Clark

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

Generousinfluencers.org

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

103000

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**Would you accept a lesser amount?**

No

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**My organization has a business license to conduct business within the**

**City of Sumner.**

No

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

We believe that small business is the backbone of our community. When small businesses thrive, communities thrive, and families thrive. The Sumner Night Market helps create commerce and the generation of good will between the residents of Sumner, City of Sumner and the business community. We also think it's a good investment to bring the residents of Sumner together for enjoyable community events which include entertainment and opportunities for trade.

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**What will you accomplish with their support?**

Our goal is to develop annual 8-12 Sumner Night Markets. The Sumner Night Market serves as a business incubator and a community gathering place. We are aiming to help small business develop in Sumner akin to what we have seen with Bomb Charcuterie and Eternal Soul Bowl as they developed through the Puyallup Night Market. We also strive to create a place where good neighbors help each other and enjoy community events together.

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**Number of people in Sumner you estimate you serve?**

6000

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**Describe who in Sumner benefits from your program/effort**

The Sumner Night Market will provide residents with additional local entertainment, dining and shopping. Residents would have an avenue to create micro and small businesses to help support their families. Students would have an opportunity to partake in our Junior Entrepreneur program to learn business skills, display artistic ability through art competitions (painting, STEM, woodworking, etc.). Local area small businesses would have the opportunity to profit from the additional foot traffic generated by these community events. And, more established local businesses would have the opportunity to sponsor events and market their business, developing community goodwill.

---

**Confirmed Funding?**

No

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**Anticipated Funding?**

No

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Friday, July 19, 2024 3:07:10 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Mi Casa Housing

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**Primary Contact**

Holly Emerson, Secretary

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

[www.micasahousing.org](http://www.micasahousing.org)

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

20000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

No

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**Amount Received from the City of Sumner in 2021-2022**

10000

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**Why would this funding be a good investment for the people of Sumner?**

Mi Casa owns and manages 18 units of long-term affordable housing. Our 5 buildings in Sumner are scattered in neighborhoods so that families are not stigmatized by living in project housing. Rent is the single biggest expense for most people and often the most worrisome. When low-income families know they can afford their rent each month, it frees up their ability to spend more on other essential items. Housing is the key to reducing intergenerational poverty and increasing economic stability. Research shows that increasing access to affordable housing in the most cost-effective strategy for reducing childhood poverty and increasing economic stability. Your investment benefits business owners as tenants have more money to spend in the community. Our well-kept buildings help preserve the beauty and property values of their neighborhoods.

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**What will you accomplish with their support?**

For more than thirty years Mi Casa, a 501(c)3 non-profit all-volunteer organization, has provided long-term, affordable housing to low and very low-income families in Eastern Pierce County. Our tenants stay in our rental units until they can establish themselves in the standard housing market. That might take over a decade or as short as one to two years. Thus, Mi Casa helps break the cycle of homelessness. We keep our properties safe and well-kept to be a place for citizens to live in this area who might otherwise be a burden on the community. Mi Casa will be able to continue to rent to low-income families by keeping their rents at 30% of income and maintain our properties so that these tenants can live in a safe and stable environment. Your support will help to pay for essential costs associated with maintenance and repairs, property management, water and sewer, fire insurance and lawn care.

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**Number of people in Sumner you estimate you serve?**

84

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**Describe who in Sumner benefits from your program/effort**

Mi Casa serves very low- income families in Eastern Pierce County. We provide permanent housing to households with incomes less than 50 % of the area median income (AMI). These families are often called the working poor. The 18 families who live in our units are given the needed time to turn their lives around with affordable rents and long-term stable housing. A safe and stable home is essential for a healthy life. Business owners' benefit as tenants have more money to spend in the community. When communities have well-kept affordable

housing, there is generally less crime allowing residents to feel safe and secure in their homes.

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

City of Puyallup Puyallup Tribe of Indians

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**Anticipated Funding Amount?**

41000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Tuesday, July 30, 2024 1:46:08 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Puyallup Sumner Chamber of Commerce

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**Primary Contact**

Lisa Owens

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

[www.puyallupsumnerchamber.com](http://www.puyallupsumnerchamber.com)

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**We are ...**

Other (please specify) - 501(c)6 No Answer

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**Amount requested**

80000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

Yes

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

Investing in this funding for the Puyallup Sumner Chamber will have a significant economic impact on the community. These funds will allow the PSCC to participate and host a greater number of robust events, establish recurring events that promote Sumner tourism and drive economic vitality. The funding will enable us to collaborate with local businesses on events, attract visitors, and encourage new businesses to set up in Sumner. These funds will enable the PSCC to enhance business and stakeholder partnerships, invite increased tourism, events and activities featuring both the Sumner Main Street Association and the Industrial District. Additionally, the increased events will facilitate stronger connections between local businesses, enhance foot traffic, and promote spending throughout the city, benefiting local restaurants and shops. This funding will support community engagement by creating more opportunities for residents to gather, socialize, and build community pride and identity. Through targeted tourism and marketing efforts, including social media, media publications, and the Livability Magazine, we will elevate Sumner's profile, attracting visitors and potential new residents or businesses. This, in turn, will generate year-round revenue for the city.

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**What will you accomplish with their support?**

With their support, the Puyallup Sumner Chamber will be able to significantly bolster community and business initiatives. Specifically, the funding will allow us to: Continue supporting and expanding annual events and festivals. Host additional business-focused events, including WakeUp Networking, Business After Hours, ribbon cuttings, and Lunch & Learns. Organize and support more community-building events such as Rhubarb Days, Come Walk With Me, and Farmers Markets. Partner with local businesses and members to conduct educational events, including business expos, job fairs, and various seminars and workshops. Develop and expand programs through our Chamber Business Acumen Series, Leadership Institute, Young Professionals Network "GenT," and Blue Scarf Society. These initiatives will foster stronger business connections, promote community engagement, and enhance educational opportunities, driving overall growth and vitality within the Sumner area.

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**Number of people in Sumner you estimate you serve?**

5000

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**Describe who in Sumner benefits from your program/effort**

This funding represents a strategic investment for the people of Sumner by enhancing

collaboration among various community stakeholders, including residents, businesses, schools, and local government. The key benefits include: Support for local businesses: The funding will help us provide local businesses with essential resources, increase their visibility, drive customer foot traffic, and offer networking opportunities. We will also facilitate educational events and ensure their representation in local government affairs. Community Engagement: By partnering with businesses, non-profits, and the Sumner Main Street Association, we will co-sponsor events, coordinate marketing efforts, and create more volunteer opportunities. These initiatives will improve the quality of life for residents by offering family-friendly events, social activities, and enhancing overall community cohesion. Educational Partnerships: Collaborations with schools and educational institutions will foster career development through career days, internships, job opportunities, mentorship programs, and exposure to local career options. Economic Impact: For the city government, this funding will contribute to increased tax revenue from successful businesses and events, elevate the city's image, and support economic development initiatives. Regional Collaboration: We will engage in joint initiatives with nearby cities for regional economic development, cross-promotion of events, and shared resources for larger signature events. This will help promote and preserve the city's rich culture and history while benefiting the broader region. Overall, this funding will drive economic growth, enhance community well-being, and strengthen educational and business networks in Sumner.

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**Confirmed Funding?**

No

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

City of Puyallup LTAC Grant Membership Dues Events and Activity Revenue

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**Anticipated Funding Amount?**

490756

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Tuesday, July 30, 2024 7:48:21 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

1. **Organization Name:** Sumner-Bonney Lake Family Resource Center/Sumner-Bonney Lake School District
2. **Primary Contact:** Marilee Hill-Anderson
3. **Primary Contact Phone Number:** [REDACTED]
4. **Contact's Email:** [REDACTED]
5. **Organization's Website:** <https://www.sumnersd.org/services/family-resource-center/overview>
6. **We are...(check)** A Government Organization (Municipal Organization)
7. **Amount Requested:** \$70,000 over a two-year period
8. **Would you accept a lesser amount:** YES
9. **Does your organization have a business license to conduct business within the City of Sumner?**  
NO\*
10. **Amount Received from the City of Sumner in 2021-22 =** \$70,000

**11. Why would this funding be a good investment for the people of Sumner? \***

The Sumner-Bonney Lake Family Resource Center has been a unique investment partner of the City of Sumner's Human Services funding since 1998. The Center is located on the grounds of Sumner Middle School, and serves as a community-focused collaborative organization that provides a variety of resources and support services to families in the Sumner-Bonney Lake area. Between January 1 through July 26, 2024, the Center has offered the following services to residents in the 98390-area zip code:

- (1) **SUPPORT FOR VULNERABLE FAMILIES:** Example of Impacts - 89 individuals made 107 appointments with the Family Resource Center Coordinator for help with basic needs. An additional 38 individuals met individually with the Latinx Family Advocacy Project Liaison, Arely Dominguez-Maya, from Puget Sound ESD.

DESCRIPTION: The Center is the only program in Sumner designed to provide one-to-one support navigating a complex social and human services system in Pierce County. Staff at the Center offer help with essential needs, including referrals to resources such as food, clothing,

housing and utility support. The Center's Coordinator, funded in part by the City's investment, meets individually with clients to develop tailored plans which address the client's identified concerns. Additionally, shelf stable food, clothing, household goods & hygiene items, a diaper bank for infants and toddlers, as well as clothing are available for families coming to our location.

- (2) EDUCATION AND PREVENTION BENEFITS:** Example of Impacts - English as a Second Language Classes meet weekly from 9 to 11 am, serving 20 to 30 adult students per week, year-round. 67 Spanish speaking families regularly participated in parent education sessions and afternoon or evening classes, held at Daffodil Valley Elementary, with their children. Information sessions included: Free/Reduced School Meals program, how to complete FAFSA applications, cultural events and more.

DESCRIPTION: The Family Resource Center provides access to educational resources, English as a Second Language (EL) classes through Tacoma Area Literacy Council, parenting support groups and a resource pantry for household needs. The rapid expansion of the Latinx Family Advocacy Project has provided dozens of evening events for our Spanish speaking families in the 98390 and beyond. The goal of the Center is to enhance the well-being of families and youth: The outcome of this work strengthens the community by addressing residents' basic needs and promoting self-sufficiency. (TALC provides classes at no cost.)

- (3) ECONOMIC STABILITY AND GROWTH:** Example of Impacts – The Center for Strong Families (CSF) program delivered by Sound Outreach staff provided part time financial and employment coaches to the Center two days per week. The number of clients grew from 78 to 128 between January through June of 2024. 35 participants listed a contact address in County Council districts #1 or #2. Seven Sumner residents found employment during the months of April and May, 2024.

DESCRIPTION: By helping families achieve self-sufficiency, the Center's programs can reduce the reliance on emergency services and other public resources. This potentially saves the City money but also promotes economic stability and growth as families become more financially secure and build capacity to contribute to the local economy. Services provided at our Center include financial and employment coaching, screening for income supports (i.e., SNAP or Apple Health benefits, Working Family Tax Credit program, FAFSA and school free meals program applications, etc.)

Funding for the Center for Strong Families program comes from United Way of Pierce County, Kaiser Permanente Foundation, Washington State Department of Commerce and local donations to Sound Outreach.

- (4) COMMUNITY STRENGTH AND COHESION:** Example of Impacts – 67 families (approximately 268 individuals living in the 98390 area) are currently participating in the Latinx Family Advocacy Project family nights; 23 parents are members of the Parent Leadership Council helping to advise both the Family Resource Center and Project itself. Total program reach for 2023 was 517 individuals.

DESCRIPTION: The Center serves as a hub for community engagement, bringing together residents, local businesses, and other organizations. More importantly, families who have experienced barriers to building social networks in the community – due to language and cultural differences – have designated the Center as a safe place they can gather, turn to in times of stress, and most importantly – to volunteer and contribute back to their community. Program staff have become trusted key messengers, assisting both the school district and local organizations in getting information to our Hispanic community. Over 15 parents regularly volunteer on site at the Family Resource Center, packing backpacks for our ‘back to school’ supply distributions, unpacking shipments of baby items and organizing our diaper bank, as well as assisting with greeting visitors to our Center location.

- (5) **LONG TERM IMPACT:** Example of Impacts – The Center’s Coordinator helped three families complete their ‘Free and Reduced Meals’ application for school food programs in the fall of 2024. This individualized assistance produced a profound result: Maple Lawn Elementary will qualify to provide FREE meals to all their students (over 600) during the 2024-25 school year. This is a savings of \$5.75 per day – or \$1035 per year - for each student who did not previously qualify for support! The school was less than ten children shy of the benchmark they needed to meet to qualify for the free meals program in 2024-25. Individualized assistance from a trusted messenger to our Hispanic community convinced families to take part in the application process!

DESCRIPTION: Investing in the Sumner-Bonney Lake Family Resource Center can have a long-term positive impact by breaking the cycle of poverty and helping to set families on a trajectory of financial growth and life satisfaction. Ultimately, by reducing stress within a family, parents can refocus on family management strategies and dynamics leading to healthy youth development and academic success. Impact data shared above is one such outcome of our Coordinator’s individual work with families and how it will deliver direct financial benefits to the families of 600 students at Maple Lawn Elementary!

12. **What will you accomplish with their support?**

- (1) **Coordinator:** Funding received from the City of Sumner will continue to directly support the role of our Sumner-Bonney Lake Family Resource Center Coordinator for 2025 and 2026 as follows: \$30,000 per school year will be devoted to salary and benefit costs (29% and 28% coverage of the Coordinator’s role by year). This cost of this position, which ensures the ongoing operation of our Center and provision of individualized support for City residents, will be shared with the Tacoma-Pierce County Health Department (\$30,000 per year); City of Bonney Lake (\$12,000 per year) and the Sumner-Bonney Lake School District (remainder of the costs, averaging between \$31,000 and \$35,000 annually, pending outcome of current contract negotiations.)

Program Impacts: The types of concerns families bring to the Center require that we have a highly trained Coordinator available to assist families who disclose sensitive information to us as they seek assistance.

NOTE - HOMELESSNESS and CHILDREN: Additionally, we have seen a dramatic growth in the number of students and families experiencing homelessness within Sumner: In 2023-24, 161 students who attended a school within the City limits were identified as meeting the definition of 'homelessness' under the federal McKinney-Vento Education of Children and Youth Act. This number represents a 56% increase from the total of 91 students identified in 2021.

- (2) **Expanding Classes:** \$5000 per year will support programs organized by staff housed at the Family Resource Center.

**Program Impacts:** Providing learning and recreational opportunities for parents and their children will build skills within families to mediate conflict, reduce stress, and encourage communication between adults and children within the home. Our ultimate vision remains constant and is consistent with the standards our Center follows through the National Family Support Network: "Centers will work to offer services which promote a safe, stable and nurturing relationships, as well as environments, for children and youth." Through funding provided by City of Sumner, we hope to enhance our class offerings to parents throughout Sumner by:

- (a) **\$1000 - Expanding capacity for participation in parent/family nights through the Latinx Family Advocacy program.** Funds will be used to provide program supplies, ensure we have adequate child care staff available at evening events, and to purchase class materials, if needed, for classes offered in partnership with KTBC and PBS (STEM/Science, Technology Engineering and Math) free afterschool program workshops for parents and children. 21 children have been enrolled in these free programs, with a waiting list of 14. We would like to work with program coordinators to reduce this waiting list. Often times, these children do not have the financial means to participate in \*fee for service\*extra-curricular programs. This program is offered both at the Family Resource Center, as well as at Daffodil Valley Elementary and Sumner Middle School.
- (b) **\$3000 – Expanding access and opportunities to offer parenting skills classes (in English) in Sumner,** in cooperation with the Sumner-Bonney Lake School District. Due to the rising workload of our Coordinator, our ability to offer classes at the Center was limited to those hosted by the Latinx Family Advocacy Program (through Puget Sound ESD.) Program funds will be dedicated toward bringing program instructors for Triple P (Positive Parenting Program) and Parenting With Love and Logic classes to local schools or community sites. Funds will pay for class materials, childcare staff, class instructors, and miscellaneous materials. Fees may be offset by charging parents a nominal amount, which would be waived if a family had an inability to pay. Both the Triple P and Parenting With Love and Logic models require pre and post course evaluations of participants, the results of which will be available for review. Funding would cover sessions during the fall and spring of 2025 and 2026 (four, total.)
- (c) **\$1000 – Family Night Arts and Crafts Night supplies / event costs /** Our goal in 2025 is to encourage joint parent and children participation in 'arts and crafts events' at the Family Resource Center. This could include the installation of a wall mural or other type of collaborative art project. We anticipate bringing in an instructor as well as purchasing art

supplies for this purpose. The project was a great success at a neighboring Family Resource Center, helping to build a sense of ownership for our families of their role in shaping the Center's programming. Additionally, this initiative will also help us extend outreach support to our families recently coming to us from Ukraine: Funding would help us secure a parent project facilitator who is bi-lingual in Ukrainian and Russian, and who could help build capacity to better serve this community in our midst. Establishing social networks between our parents is a cost-effective strategy to prevent health risks brought on by loneliness and stress, as well as to connect our marginalized families to existing support services. Program goals will be evaluated by participant surveys and focus group feedback.

**13. Number of people in Sumner you estimate you serve? \***

In 2025, the SBLFRC will serve a minimum of 3275 people in Sumner/98390: 1100 students/adults – Back to School; 600 –outreach @ school/food banks; 1060–holiday events; 70-classes; 220 indiv. Clients; 150 students/75 parents experiencing homelessness.

**14. Describe who in Sumner benefits from your program/effort. \***

SUMMARY: In 2025, the SBLFRC will serve a minimum of 3275 people in Sumner/98390: 1100 students/adults – Back to School; 600 –outreach @ school/food banks; 1060–holiday events; 70-classes; 220 indiv. Clients; 150 students/75 parents experiencing homelessness.

Our hope is that the entire community of Sumner benefits from our programs and efforts: Knowing that anyone is able to call our Center and ask for help in locating local or regional assistance is our goal. While our mission is to strengthen families and promote healthy youth development, we welcome calls from our food banks or senior center, when they don't know where to refer one of their clients for help, or when a resident has been unable to complete difficult County or agency applications to unlock safety net resources.

However, in addition to the explanation behind the number of children, youth and adults we believe we will serve (3275) in Sumner 98390, here is a further breakdown of that data – and a description of the services we will continue to provide, as well as the partnerships for your residents we will continue to cultivate:

+ 1100 students and adults through two 'Sumner' based 'Back to School' events: We will distribute over 800 donated backpacks and sets of school supplies to children and teens each August. We anticipate also reaching over 300 Sumner parents through these events, offering packets of community resource information, food from the Sumner Community Food Bank, as well as referrals to Center based programs.

+ 220 individual clients from 98390 will have individual appointments with Center staff regarding specific needs or concern. In 2024 – year to date – we have offered over 100 City residents diapers, baby wipes and cream, cleaning supplies, personal hygiene items, clothing, socks, and more – just out of our small portable 705. Issues that Sumner residents brought to us in the last six months include loss of housing (10 families); loss of utilities (9); and inability to pay

rent (8). Three mothers disclosed the impact of domestic violence in their home and two additional families were facing life threatening illnesses with a child in their care.

+ We will continue to assist Sumner residents with tough circumstances. Here's what our Coordinator has done again, in the first half of 2024: helped to complete applications for utility assistance (10 families); made direct referrals from the Center to local charities for financial assistance (Lake Tapps Community Church, Rotary Club of Sumner, Apple Health, Supplemental Nutrition Assistance Program/SNAP; and emergency assistance through financial donations made to the Center itself.) This is in addition to direct referrals to the REACH Center grant partnership with Sumner-Bonney Lake School District, which resulted in the provision of 84 nights of emergency shelter for families with children at the Sumner Motor Inn.

In addition to the work of our City supported Coordinator, please note that hundreds of additional parents, students, children and local adults are served through grant funded programs we have helped 'incubate' – or expand – to serve local families (Center for Strong Families Employment and Financial Coaching; and the Latinx Family Advocacy Project.)

Lastly, our advocacy work on behalf of Sumner will continue to benefit the City's residents: Center staff work on an ongoing basis to negotiate with additional non-profit groups in order to bring help closer to where help is needed. Examples of this include Tacoma Pro-Bono free legal assistance, conversations with WorkForce Central to develop a satellite station for services in portable 706, as well as the expansion of youth programming through KBTC summer and after school programs.

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**What other funding sources do you have? Please list what you know to date and flag whether you are anticipating this fund or it is already confirmed. (It can't be both.)**

**15. Confirmed Funding**

*Total funding required:*

*2025: total funding needed for Coordinator position = \$103,583*

*2026: total funding needed for Coordinator = \$107,415.00*

*\*Program\* funding is pending through donations from non-profit organizations*

**Confirmed future funding:** (Total = \$61,056)

Tacoma – Pierce County Health Department = \$30,000 for 2025

Sumner-Bonney Lake School District = \$21,056 for 1/1/25-8/31/25

**Program Funding Secured:**

+ Approximately \$10,000, held in school district accounts for community services, to support programs (back to school, holiday help, class materials, etc.)

+ Grants to sustain the Latinx Family Advocacy Program Advocate (Puget Sound ESD) and Center for Strong Families / Sound Outreach staff are approved for 2025. New applications will be submitted by these agencies to continue their positions for the 2026 fiscal year.

**16. Anticipated Funding: \$159,417**

2025 - City of Bonney Lake = \$12,000 (budgeted and pending Council approval)  
2026 - City of Bonney Lake = \$12,000 (budgeted and pending Council approval)  
2024-25 school year (Sept to December 2025) - Sumner-Bonney Lake School District = \$ 10,527\*  
2025-26 school year (January to August 2026) - Sumner-Bonney Lake School District = \$ 24,890 \*  
2026: Tacoma – Pierce County Health Department = \$30,000 (budgeted and pending Board approval)

\* Amounts may increase pending current contract negotiations.

2025 and 2026: City of Sumner Funding is requested at \$30,000 per year for the Coordinator position (\$60,000)

**Program Funding pending:**

\$5,000 annually through this agreement with the City of Sumner. (x 2 = \$10,000)

Administrative and Infrastructure Support: The Sumner-Bonney Lake School District will maintain its provision of administrative oversight, secretarial time, custodial services, technological access and facility space during the 2025 and 2026 fiscal years at no cost to Center partners.

**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Monday, July 29, 2024 10:24:18 AM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

SKOOLIE FOUNDATION

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**Primary Contact**

[REDACTED]

---

**Contact's Phone**

[REDACTED]

---

**Contact's Email**

[REDACTED]

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**Organization Website**

SKOOLIEFOUNDATION.com

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

100000

---

**Would you accept a lesser amount?**

Yes

---

**My organization has a business license to conduct business within the**

**City of Sumner.**

Yes

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

Why Funding the Skoolie Foundation is a Good Investment for the People of Sumner  
**Comprehensive Approach to Addressing Homelessness** The Skoolie Foundation’s programs are designed to provide immediate and long-term solutions to homelessness and housing instability. By converting school buses into mobile shelters, safe parking areas, and specialized facilities for veterans, the Foundation offers flexible and adaptive housing solutions that can meet the unique needs of the Sumner community.  
**Innovation and Sustainability** Our projects incorporate innovative approaches, such as mobile hygiene units and climate-controlled stations, ensuring that individuals have access to essential services regardless of their location. The emphasis on sustainability, including the use of solar power and water conservation methods, aligns with Sumner’s values of environmental stewardship and responsible resource management.  
**Targeted Support for Vulnerable Populations** The Skoolie Foundation’s programs specifically target vulnerable populations, including veterans, individuals living in vehicles, and those transitioning out of homelessness. By providing tailored support services, such as the Skoolie Veterans Project and the Safe Parking Project, the Foundation ensures that these groups receive the specialized care and resources they need to achieve stability and self-sufficiency.  
**Community Integration and Empowerment** Our projects are designed to integrate seamlessly into the Sumner community, providing safe, dignified, and supportive environments for individuals experiencing homelessness. Initiatives like the Haircuts for Hope Project and the Mobile Laundry Facility not only address basic needs but also promote dignity, self-esteem, and community reintegration.  
**Proven Track Record and Strong Partnerships** The Skoolie Foundation has a proven track record of effectively managing and delivering its programs. Our team of dedicated volunteers, including experts in operations, outreach, and marketing, brings years of experience and a deep commitment to serving the community. We have established strong partnerships with local organizations, libraries, churches, and businesses to maximize our impact and reach.  
**Measurable Outcomes and Accountability** The Skoolie Foundation is committed to delivering measurable outcomes and maintaining accountability. Our comprehensive monitoring and evaluation framework ensures that the impacts of our programs are consistently assessed and reported. By prioritizing transparency and continuous improvement, we can demonstrate the tangible benefits of our work to the people of Sumner.  
**Supporting Community Well-being and Safety** By addressing homelessness and providing essential services, the Skoolie Foundation contributes to the overall well-being and safety of the Sumner community. Our programs reduce the strain on local emergency services, improve public health and hygiene, and foster a sense of community support and solidarity.  
**Cost-Effective and Efficient Solutions** Investing in the Skoolie Foundation’s mobile and flexible solutions is a cost-effective approach to addressing homelessness. Our use of repurposed school buses and reliance on volunteer-driven initiatives ensure that funds are utilized efficiently, maximizing the impact of every dollar invested.  
**Conclusion** Funding the Skoolie Foundation represents a strategic and compassionate investment in the future of Sumner. Our innovative, sustainable, and targeted

programs address critical needs, empower vulnerable populations, and enhance the overall quality of life in the community. By supporting the Skoolie Foundation, the people of Sumner can ensure that their resources are used effectively to create lasting positive change.

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### **What will you accomplish with their support?**

Enhanced Homelessness Solutions With the City of Sumner's support, the Skoolie Foundation will significantly expand its ability to address homelessness in the area. Our mobile shelters and safe parking projects will provide immediate, flexible housing solutions for individuals and families experiencing homelessness. This expansion will lead to reduced street homelessness and improved access to stable, temporary housing. Comprehensive Support Services Support from the city will enable us to enhance and broaden our range of services. Through initiatives like the Mobile Laundry Facility, Mobile Sewage Cleanup, and Haircuts for Hope Project, we will offer essential hygiene services, improve personal dignity, and promote health and well-being. These services will help individuals transition from homelessness to stability with greater ease and support. Increased Community Resilience and Safety Our Heating and Cooling Stations will provide safe and comfortable environments during extreme weather conditions, ensuring that vulnerable populations are protected from the dangers of temperature extremes. This will enhance community safety and resilience, particularly during the harshest weather conditions. Sustainable and Innovative Solutions City support will facilitate the implementation of sustainable practices in our operations. Our mobile units will be equipped with solar power and water conservation systems, aligning with Sumner's environmental goals. The use of renewable energy and efficient resource management will ensure that our operations are eco-friendly and cost-effective. Strengthened Community Engagement The Skoolie Foundation's partnership with the City of Sumner will foster greater community involvement and engagement. By collaborating with local organizations, libraries, churches, and businesses, we will build a strong network of support and create opportunities for community members to participate in and contribute to our initiatives. Empowerment and Economic Mobility Through programs like the Skoolie Veterans Project and Mobile Command Unit, we will provide targeted support to veterans and other at-risk populations, helping them achieve greater economic mobility and personal empowerment. This will contribute to reducing barriers to employment and increasing overall economic stability. Data-Driven Impact and Accountability With the city's support, we will enhance our capacity to monitor, measure, and report on the impacts of our programs. This commitment to data-driven outcomes will ensure transparency and accountability, allowing us to continuously improve our services and demonstrate the effectiveness of our efforts to both the city and the community. Expanded Reach and Service Capacity Funding and support from the City of Sumner will enable us to increase our service capacity and extend our reach throughout the region. This will allow us to respond more effectively to the needs of the community and ensure that our programs can serve a larger number of individuals in need. Long-Term Positive Change Ultimately, the Skoolie Foundation's partnership with the City of Sumner will contribute to long-term positive change in the community. By addressing immediate needs and fostering a supportive environment for personal and community growth, we will help build a more inclusive, resilient, and thriving community. Conclusion With the City of Sumner's support, the Skoolie Foundation will accomplish significant advancements in addressing homelessness, enhancing community resilience, and promoting sustainable and innovative solutions. Our collaborative efforts will create a lasting impact, improving the quality of life for Sumner residents and setting a precedent for effective community support and engagement.

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**Number of people in Sumner you estimate you serve?**

8600

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**Describe who in Sumner benefits from your program/effort**

Skoolie Foundation's programs and efforts are designed to benefit a diverse range of individuals and communities in Sumner, addressing various needs through targeted interventions. Here's a breakdown of who in Sumner stands to gain from our programs. Individuals Experiencing Homelessness Mobile Shelters: Provides temporary, safe, and secure living spaces for individuals and families experiencing homelessness. This helps to bridge the gap between emergency shelters and permanent housing. Safe Parking Project: Offers secure, designated parking areas for people living in their vehicles, allowing them a stable place to stay while they work towards more permanent solutions. Heating and Cooling Stations: Provides protection from extreme weather conditions, ensuring safety and comfort during hot and cold weather periods. Veterans Skoolie Veterans Project: Offers specialized support and temporary housing for veterans, addressing their unique needs and challenges, and providing a dignified space for them to rebuild their lives. Low-Income and Underserved Communities Mobile Laundry Facility: Ensures access to clean clothing for individuals and families who might otherwise struggle to afford or access laundry services. Haircuts for Hope: Provides free haircuts to individuals in need, enhancing self-esteem and providing a sense of dignity and renewal. General Community Mobile Sewage Cleanup: Improves public health and sanitation by managing waste in underserved areas, reducing environmental hazards and promoting a cleaner community. Community Engagement and Education: Through cultural and wellness workshops, events, and advocacy programs, we foster community cohesion and raise awareness about important social issues. Local Businesses and Organizations Partnerships and Collaborations: By working with local businesses, churches, libraries, and other organizations, we create opportunities for community involvement and support, strengthening local networks and resources. Local Government and Public Health Health and Safety Improvements: Our initiatives contribute to overall public health by addressing sanitation, providing emergency shelter, and supporting wellness, which can reduce the strain on local emergency services and public resources. Environmental Impact Sustainable Practices: By using renewable energy sources and promoting environmental sustainability through our greenhouse skoolies and waste management practices, we contribute positively to the local environment and set a model for green practices. Overall Impact The Skoolie Foundation's programs are designed to provide immediate relief, support long-term stability, and enhance the overall well-being of Sumner residents. By addressing essential needs and fostering community engagement, we aim to create a more inclusive and resilient community for everyone.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

sponsors and donors

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**Confirmed Funding Amount?**

15000

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

City of Tacoma and Department of Commerce

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**Anticipated Funding Amount?**

400000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Tuesday, July 30, 2024 12:39:21 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Sumner Community Food Bank

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**Primary Contact**

Katie Garling

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

[www.sumnerfoodbank.org](http://www.sumnerfoodbank.org)

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

80000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

Yes

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**Amount Received from the City of Sumner in 2021-2022**

40000

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**Why would this funding be a good investment for the people of Sumner?**

The rise of food insecurity in our community is well documented: • In June 2021, the Sumner Community Food Bank had 12 families visit the food bank a day; now, we have 75 families a day. • According to the WAFOOD studies done by University of Washington & Washington State University, food insecurity now affects 49% of low-income households in our state as of 2023, growing from 27% in 2021. • Diet quality is also at risk: 43% of respondents from these studies said their diet has worsened during the pandemic, putting families at risk of nutrition-related diseases. • Food prices spiked by 11% in 2022 and increased another 3% in 2023, causing families to pay more for the same foods. • Since the beginning of 2024, about 10% of the Sumner population has visited the food bank. This funding will be a good investment for the people of Sumner since the food bank program provides emergency food and stability for Sumner families during a time of uncertainty and food insecurity. By providing nutritious food and groceries, your funding will help these families focus on succeeding and getting back on their feet without worrying about their next meal. To provide this support, we are requesting \$40,000 a year (\$80,000 total) to meet the increasing food insecurity in Sumner families in need, specifically in running the food bank marketplace and warehouse used to provide services to the public. Funds will be split between major expenses in these categories: payroll; building, equipment & vehicle costs; food purchases of staple foods and non-perishable groceries such as cleaning & hygiene products (including food backpack program foods for local schools); administration; and operations supplies & costs.

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**What will you accomplish with their support?**

The requested support will help our low-income Sumner neighbors in need to feed their families by providing nutritious food and groceries so they can focus on succeeding without worrying about putting food on the table. In the last three years, an estimated 23% of Sumner residents have visited the food bank. With the requested funding, we will: • Distribute more than four (4) million pounds of food each year through our marketplace and warehouse partnerships • Provide access to nutritious food for an estimated 800 Sumner households each year • Provide 1,000 weekend food backpacks each month to local schools • Continue to offer access to volunteer opportunities which provide Sumner residents with social ties, community, and incredibly rewarding and vital work

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**Number of people in Sumner you estimate you serve?**

2500

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**Describe who in Sumner benefits from your program/effort**

Funding for the Sumner Community Food Bank will benefit these groups in our community directly: clients, volunteers, the business community, & our partner organizations. - Our clients benefit by receiving supplemental food, which allows them to focus on succeeding without worrying how they will feed their families. Our food bank also connects clients with other resources they may need besides food such as free dental, parenting resources, and human services organization sign-ups. - Our volunteers benefit by engaging in community, which brings a sense of community and purpose. They also benefit from meeting new people and enjoying the social aspect of volunteering at the food bank. Seniors, students, and the business community make up a large portion of our volunteer base. - The business community in Sumner also benefits from our food bank. When families in Sumner have the food they need, they have additional money to meet other basic needs, increasing the amount they can spend in local stores. Warehouses and logistics companies in Sumner also benefit as they can donate surplus or rejected food, increasing their efficiency. Additionally, when businesses donate or volunteer with the food bank, we enjoy sharing their support on our social media and newsletter, highlighting their work in the community. - Our partner organizations benefit directly as we supply food for other local food banks, schools, & outreach programs, which serve the people of Sumner directly. We currently partner with over 10 other Sumner-based organizations, as well as those in the greater community.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

Washington State Department of Agriculture, \$151,000 for 2025 EFN - \$ 21,000 per year estimated

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**Confirmed Funding Amount?**

172000

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

Puyallup Tribe - \$50,000 Norcliffe - \$40,000 Laffin Trust - \$5,000 Bamford Foundation - \$5,000 Windows of Hope -\$40,000 Korum for Kids Foundation - \$20,000 Events - \$40,000 Donations, other sources - \$270,000

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**Anticipated Funding Amount?**

470000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Monday, July 29, 2024 12:17:36 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Sumner Main Street Association

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**Primary Contact**

Lori Waltier

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

sumnermainstreet.com

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

60000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

Yes

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**Amount Received from the City of Sumner in 2021-2022**

50000

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**Why would this funding be a good investment for the people of Sumner?**

An economically healthy and vibrant downtown significantly improves the quality of life for residents in a variety of ways. SMSA serves an important role in downtown’s economic health. We support downtown businesses by providing resources to them, producing quality events bringing people downtown, and promoting downtown offerings for shopping, services, dining and entertainment. As an accredited Washington Main Street association, SMSA adheres to the Main Street Approach, a comprehensive strategy developed to revitalize the economy, appearance, and image of downtown districts, built around a community’s unique heritage and attributes. Research has shown that local Main Street organizations across the state have boosted the health and resilience of their downtown districts by implementing this approach. SMSA is a responsible steward of taxpayer funds. We work with a lean staff of two (1.5 FTE), leaning on volunteers (including board directors and committee members) to do much of the heavy lifting. We report anywhere from 400-700 hours each quarter in our reports to Washington Main Street, proving the success of our community engagement efforts.

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**What will you accomplish with their support?**

SMSA’s public-facing events, such as Rhubarb Days, tend to dominate the spotlight of what we do. While events can and do contribute to downtown vitality and quality of life, SMSA is in a position to accomplish much more than producing successful events. We serve an important function by partnering with the city and other key stakeholders, including business owners, churches, non-profits, service clubs, the chamber, and others. We have a new Executive Director who understands these partnerships and is experienced in building these relationships. We’re currently moving multiple projects forward, including investing in holiday decorations for downtown. We’re also working on a phased plan to upgrade the lighting on downtown buildings that we hope to begin in early 2025. This project requires significant investment but will generate rewards for years to come. Our Executive Director is working to reinvigorate our committees, recruiting new committee members and re-vamping the work plans. We’re leveraging relationships with WSBDC and others to provide more resources for businesses. We plan to implement façade improvement grants, safety programs, downtown clean ups and more. We will implement quarterly workshops on multiple topics including public safety/crime prevention. Finally, we aim to take a more active role with business recruiting by building relationships with property owners and leasing agents, and re-vamping areas of our website for this purpose. All of these initiatives and programs play a role in encouraging investment in and bringing businesses to downtown, which contribute to increased quality of life for residents.

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**Number of people in Sumner you estimate you serve?**

**Describe who in Sumner benefits from your program/effort**

Estimating the number of people in Sumner we serve is difficult, since our work affects not only the downtown businesses, but also the people who visit downtown, and those who volunteer. Therefore, we believe we serve the entire city population of 10,595. While downtown business owners and building owners seem the most obvious beneficiaries of our work, we improve the lives of all Sumner residents. Property owners benefit from a thriving downtown. Residents enjoy the convenience of a downtown area that provides shopping, dining, entertainment and services. Many take pride in their community even more during Rhubarb Days. One element that should not be overlooked is community engagement and a sense of belonging. The Main Street Approach puts community engagement at the heart of building a thriving and resilient downtown. SMSA is uniquely positioned to engage community members via committee service, board service, and multiple volunteer opportunities. All of those things help foster a sense of ownership in their community while providing social connections.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

Main Street Tax Incentive Program pledge of \$30,000 in 2025 from The Old Cannery. Knutson Farms via a 2025 Rhubarb Days sponsorship of \$10,000. (We are designating all other income as anticipated rather than confirmed.)

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**Confirmed Funding Amount?**

40000

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

Main Street Tax Incentive Program (B&O tax credit program) pledges, including \$30,000/year from BrightNight in 2026 (pending completion of Greenwater project), and additional sponsorship revenue.

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**Anticipated Funding Amount?**

140000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Saturday, July 20, 2024 3:06:53 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Sundance Circle Hippotherapy Foundation

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**Primary Contact**

Demarie McCurdy

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

<https://www.sundancehippotherapy.com>

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

25000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

No

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

Funding from the City of Sumner would be a valuable and positive investment for the community because Sundance directly serves people who live and work in the city of Sumner. Nestled just outside the city, in the historical agricultural district of Sumner, we are the only hippotherapy program in Pierce County, serving children and adults with disabilities. Sundance strives to be an integral part of the Sumner community. Roughly 10% of our patients have been Sumner residents. We also have a large volunteer base, with Sumner being an integral part of our program, which includes the Sumner-Bonney Lake School District's Transition Program. Sundance is also involved in many other organizations and city events throughout the year to include, Sumner Rotary, Community for Families, Santa Parade, and Daffodil Parade. Two of our board members are City of Sumner employees. In addition to providing therapeutic services, we are committed to helping to preserve the agricultural heritage of Sumner.

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**What will you accomplish with their support?**

Hippotherapy offers a unique and engaging form of therapy that can be particularly beneficial for individuals who may not respond well to traditional therapy methods. This includes people with diverse abilities, neurological disorders, and developmental challenges. With support from the City of Sumner, we will continue to expand and provide this one-of-a-kind therapy with minimal cost to our patients and their families. These funds will help pay for operational costs to include the care and maintenance of our eight therapy horses as well as staff, equipment and volunteer support. Funds will also be used to help us advertise within the city to recruit patients and volunteers.

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**Number of people in Sumner you estimate you serve?**

15

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**Describe who in Sumner benefits from your program/effort**

Our program benefits children and adults with varying disabilities in need of Physical, Occupational and Speech therapy. Our patients and their families, transition students, as well as volunteers, receive social and emotional support through our recreational and volunteer opportunities. We also provide employment and job training to people participating in work force development programs.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

In 2024, we have received funding from grants, events, corporate and individual donations, merchandise sales, patient barn fees, sponsorship, and Giving Tuesday.

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**Confirmed Funding Amount?**

159489

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

For 2025-2026 we anticipate similar funding sources with an increase in demand and cost of goods and services.

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**Anticipated Funding Amount?**

175000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Monday, July 29, 2024 9:23:51 AM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Tacoma Area Literacy Council

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**Primary Contact**

Emily Walner

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

Tacomaliteracy.org

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

3000

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

No

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

As Sumner grows, so does its population of adults who are not fully literate in English. These are our neighbors, and we want to help them be successful in their work and personal lives. We do this through teaching English literacy to both native English speakers and English language learners. Literate, knowledgeable, empowered people can teach their children how to be the same. This makes our investment in adult literacy an investment in a legacy of success for the Sumner community.

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**What will you accomplish with their support?**

We plan to continue our three literacy classes, located in Sumner and serving residents of Sumner. We currently offer Basics, Beginner, and Intermediate classes, and admit new learners of any level at any time. Many of our learners also receive private, one-on-one instruction from one of our tutors, as well. All of our services are always offered at zero cost to our learners. Our learners' greatest need is books. We currently serve 20 learners consistently, and another 10-20 learners as life circumstances allow them to attend. We estimate we spend roughly \$1,500 per year on books for our three Sumner classes. These needs may increase as enrollment increases.

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**Number of people in Sumner you estimate you serve?**

30

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**Describe who in Sumner benefits from your program/effort**

Our individual learners benefit directly. Stories from our learners about passing the U.S. Citizenship Exam, getting a new job or promotion, graduating from a technical school, being able to talk to their children's teachers, being able to talk effectively with a medical professional, and more show us the positive impact of literacy in our learners' lives. These are now community members who are more engaged, healthier, and happier.

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**Confirmed Funding?**

No

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

We operate primarily on grants to reach our annual budget, indicated below. We apply for grants annually, beginning in January and continuing throughout the year. We also receive additional direct donations from our members and others in our Pierce County communities.

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**Anticipated Funding Amount?**

20000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Wednesday, July 31, 2024 5:04:05 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

United Way of Pierce County

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**Primary Contact**

Beth Johnson

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

<https://www.uwpc.org/>

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

7500

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**Would you accept a lesser amount?**

Yes

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**My organization has a business license to conduct business within the**

**City of Sumner.**

No

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

As we focus on reducing poverty and improving self-sufficiency in Pierce County, we know that ALICE (ALICE = Asset Limited, Income Constrained, Employed) families have very limited access to early childhood education resources, both at the community level and at the household level. This contributes to a lower rate of kindergarten readiness in ALICE families. Multiple studies show that access to books at an early age is proven to improve overall education outcomes for children, including readiness to learn, which in turn increases their lifetime earning potential. Reading with children is the key to learning success. Studies show it improves attention span, creativity, listening skills, vocabulary, and cognitive and language development, all skills that they will need to succeed in school. Over 50% of children attending Daffodil or Maple Lawn Elementary in the City of Sumner live below the poverty line. Only 54% of these children enter Kindergarten ready in all six areas of development and learning readiness according to Kindergarten Readiness Testing. This decreases their chances of success in school on day one. Because we know that education is one of the key factors in reducing poverty, we are partnering with Dolly Parton’s Imagination Library so that local children can enroll to receive a free book each month from birth to their 5th birthday. Participating children will start growing their own library of books, ensuring ease of access, and improving their readiness to learn.

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**What will you accomplish with their support?**

In the City of Sumner, there are roughly 500 children currently receiving books. Our goal is to sustain the program for those children, and their families, over the two years the grant covers.

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**Number of people in Sumner you estimate you serve?**

500

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**Describe who in Sumner benefits from your program/effort**

While this program is open to all children under the age of five, those who will see the biggest benefits are children in low-income families and families in which English is a second language. But by improving the learning readiness of these children has benefits for the entire community. Children who succeed in early learning are more likely to succeed in school overall, improving test scores and improving graduation rates for the entire school district. Their improved classroom success also reduces classroom disruptions and enables teachers to Children who succeed in early learning are less likely to engage negative behavior in the

community, particularly boys. This, along with making a start at breaking the cycle of poverty, is beneficial to the entire City of Sumner. Funding from the City of Sumner will be restricted to supporting children birth to five in Sumner. Total cost of the program in Sumner is roughly \$12,000 for two years. Funding from the City of Sumner would be used over the course of that time period. In the event the program grew substantially, we would seek additional funding from other sources, recognizing that the funding received from the City of Sumner cannot be the sole support of the program and is only available in a two-year funding block.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

Sumner Rotary Club United Way of the Pacific NW Tacoma Rotary 8 Washington State Fair Foundation Puyallup Tribe Charitable Fund Korum for Kids (Please note, funding from Rotary 8 is restricted to City of Tacoma Residents, just as funding from the City of Sumner would be restricted to City of Sumner residents.

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**Confirmed Funding Amount?**

137500

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**Anticipated Funding?**

Yes

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**Anticipated Funding Source?**

Muckleshoot Tribe Charitable Giving Return gift from Korum for Kids Fnd.

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**Anticipated Funding Amount?**

10000

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**From:** [Sumner Connects](#)  
**To:** [Ryan Windish](#)  
**Subject:** Anonymous User completed 2025 - 2026 Community Partner Budget Request  
**Date:** Thursday, July 18, 2024 3:45:58 PM

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**\*\*EXTERNAL EMAIL\*\***

Anonymous User just submitted the survey 2025 - 2026 Community Partner Budget Request with the responses below.

**Organization Name**

Vadis

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**Primary Contact**

Christopher Christian

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**Contact's Phone**

[REDACTED]

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**Contact's Email**

[REDACTED]

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**Organization Website**

<https://www.vadis.org>

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**We are ...**

a registered 501(c)3 Non-Profit

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**Amount requested**

40000

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**Would you accept a lesser amount?**

Yes

---

**My organization has a business license to conduct business within the**

**City of Sumner.**

Yes

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**Amount Received from the City of Sumner in 2021-2022**

0

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**Why would this funding be a good investment for the people of Sumner?**

Vadis Pre-Employment Transition Services support students aged 14 to 21 with disabilities, and their families in learning about and gaining skills for life after high school. This includes in-class workshops to help students learn about time management, resume building, self-advocacy, interviewing, and so much more. We additionally connect students with local employers for work-based learning including job shadows, informational interviews, work-site tours, and internships. Vadis is the largest provider of Pre-Employment Transition Services within Washington State, serving over 300 students each year. Our program is developed in collaboration with the Department of Social and Health Services, Division of Vocational Rehabilitation and uses evidence-based curricula to improve outcomes for students after graduation. Vadis's Pre-Employment Transition Services have and will continue to serve Sumner-Bonney Lake School District as an invaluable community resource partner. During the 22-23 school year we served 44 students within Bonney Lake High School and Sumner High School students for a total of 531.5 in class workshop hours, two job site tours, and one completed internship at a total of 47.5 paid hours of work. During the 23-24 School year, we served 40 students across three different high school programs and one home school student. This includes Bonney Lake High School, Sumner High School, and the Elhi Hill High School Program for a total of 699.75 in class workshop hours, one planned and one completed work-place tour, one planned job shadow, and three planned paid summer internships for students in the Sumner-Bonney Lake School District. Our continued growth and innovation have allowed us to continue improving upon the services that we provide to students with disabilities within Sumner-Bonney Lake School Districts. If awarded these funds, Vadis would be able to continue improving the services provided to students within Sumner and Bonney Lake.

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**What will you accomplish with their support?**

Vadis Pre-Employment Transition Services will utilize these funds to grow our existing relationships and resources with local education agencies within Sumner. This includes upgrades to available curricula, improved training for staff, modernizing and improving student incentives, translation services as needed, and implementing a variety of accommodations and modifications to existing curricula to make it accessible to all students.

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**Number of people in Sumner you estimate you serve?**

45

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**Describe who in Sumner benefits from your program/effort**

Students with disabilities and their families.

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**Confirmed Funding?**

Yes

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**Confirmed Funding Source?**

Pierce County Division of Vocational Rehabilitation

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**Confirmed Funding Amount?**

300000

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**SUBJECT:** Council Vacancy

**CATEGORY:** Information Only

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**BUDGET IMPACT:**

Expenditure Required: None

Within Budget Allocation: N/A

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**ATTACHMENTS:**

1. Presentation

**STAFF CONTACT:** Jason Wilson, City Administrator

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**SUMMARY BACKGROUND:**

Councilmember Curt Brown announced his retirement effective August 31, 2024. Under State law, council must appoint a replacement within 90 days, failure to do so will result in the county council having to make an appointment.

The City Council's adopted rules of procedure (Resolution No. 1695) section 24 sets forth the appointment process. Tonight we will be reviewing the process, as well as the past supplemental questions and interview questions that the City has historically used.

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<p><b>COUNCIL COMMITTEE/STUDY SESSION:</b> <b>MEETING/STUDY SESSION DATE:</b> <b>COMMITTEE RECOMMENDATION:</b></p>
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**STAFF RECOMMENDATIONS/MOTION:**

Discuss process and provide staff input.



# Council Vacancy Appointment Process Review

September 3, 2024

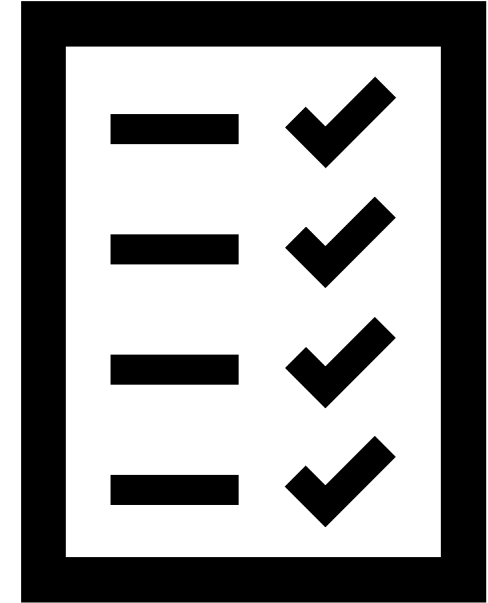
# Governing Laws/Rules

- RCW 35A.12
- RCW 42.12
- Resolution No. 1624 – Council Rules set forth process



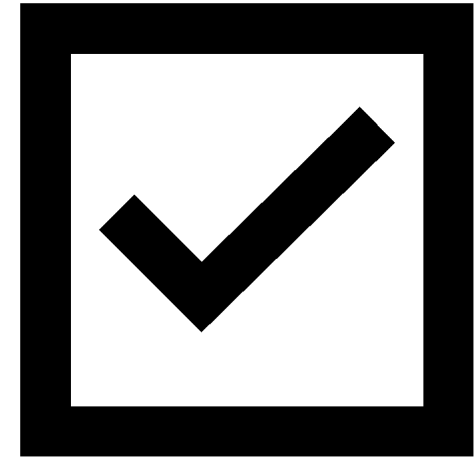
# Qualifications

- Must have continuously resided within the Sumner city limits for a minimum of one year prior to appointment to the Council, and
- Must be a registered voter in the City of Sumner



# Term

- If a member vacates within year 1, the appointment shall be until the general election results of year 2 are certified.
  - This position will be on the ballot for 2025 general election.
  - Upon election certification, the duly elected official's "short" term is 2 years.
    - Maintains normal 4 year rotation of elections.

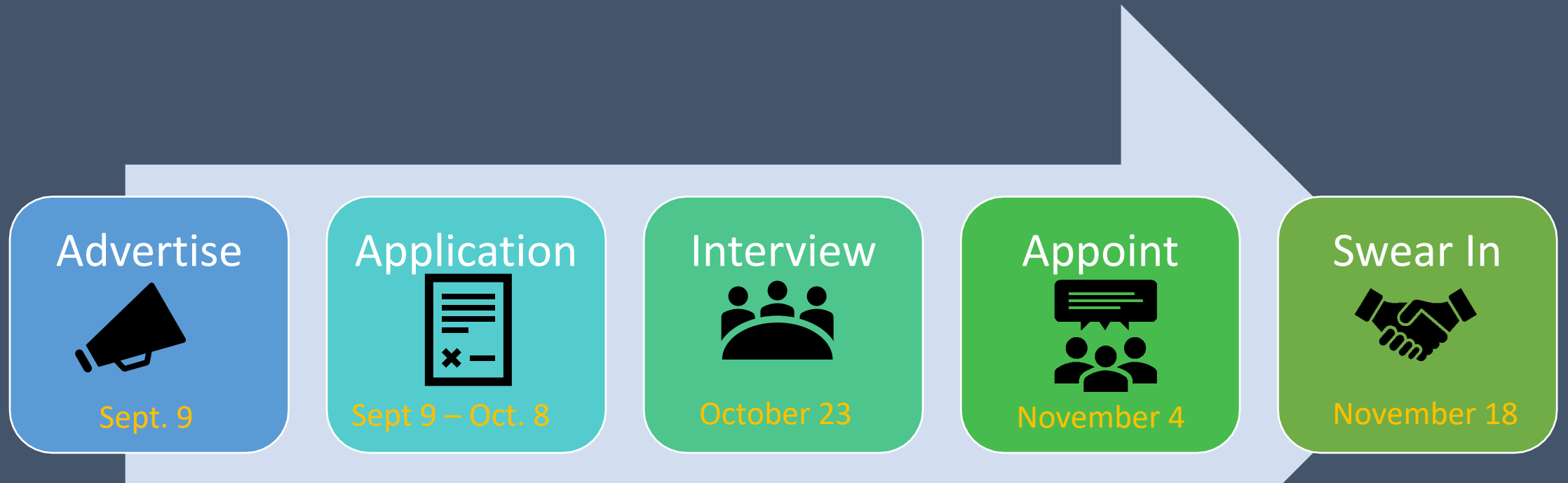


RCW 29A.04

# Process



# Process



Appointment must be completed within 90 days of vacancy.  
If not filled within 90 days, the County Council required to appoint.

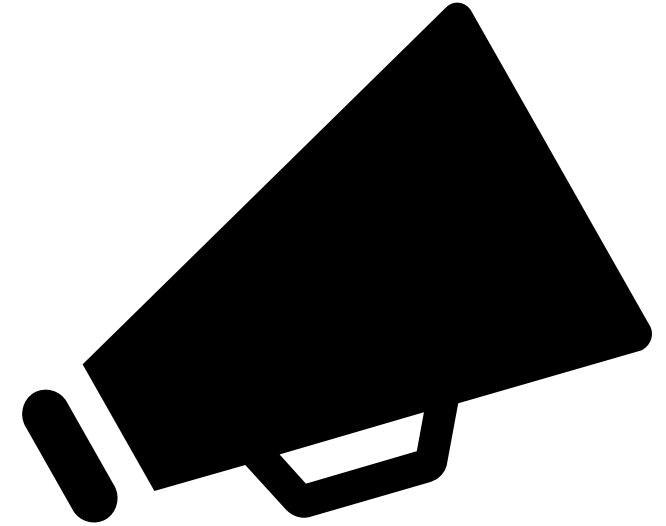
# Advertise

## Required:

- Website
- Newspaper of Record (Enumclaw Courier Herald)
- Posted notice at City Hall

## Suggested:

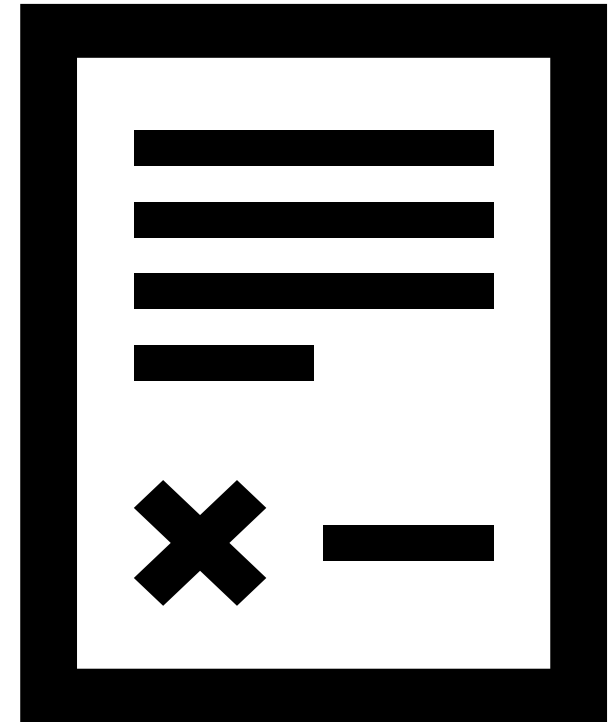
- Newsletter
- Social Media posts (X, FB, Instagram)



September 9

# Application

- Due 30 days from date of posting
- Application, supplemental questions and a Resume are required
- Endorsements, letters of reference or other materials will not be accepted
- Applications and supplemental material:
  - Distributed to Mayor and Council
  - Posted electronically following PDC rules for disclosure

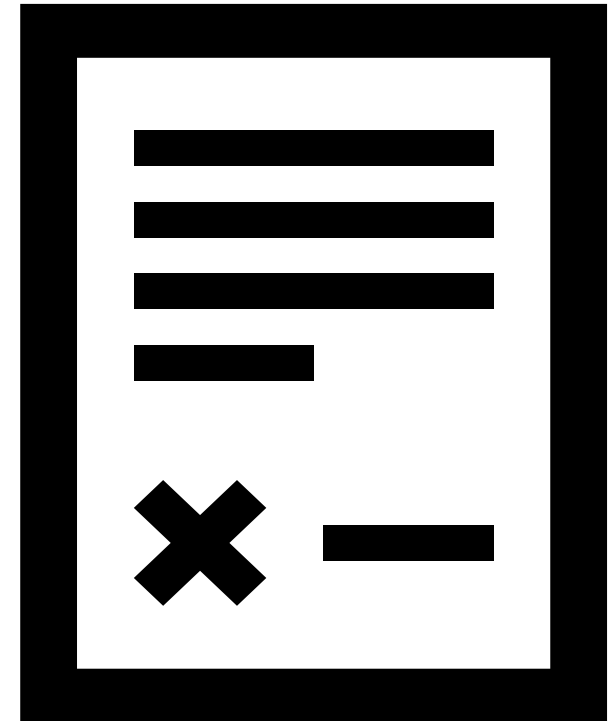


Sept. 9 – Oct. 8  
@ 5pm

# Application- Supplemental Questions

(2 page limit)

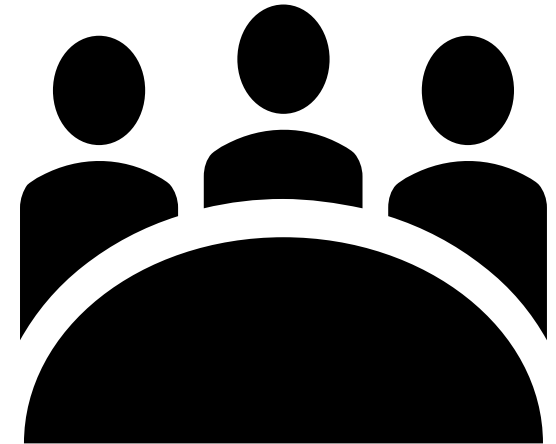
1. What is your vision for our City and community?
2. What are three highest priorities and/or issues you believe the City needs to address? How would you propose the City address these?
3. What strengths would you bring to the Council?
4. Explain your current and past community involvement and/or service on City, nonprofit, or public boards, committees, task forces, or commissions, and how this has contributed to the Sumner community. How is this relevant to the position of Sumner City Councilmember?



Sept. 9 – Oct. 8  
@ 5pm

# Interview

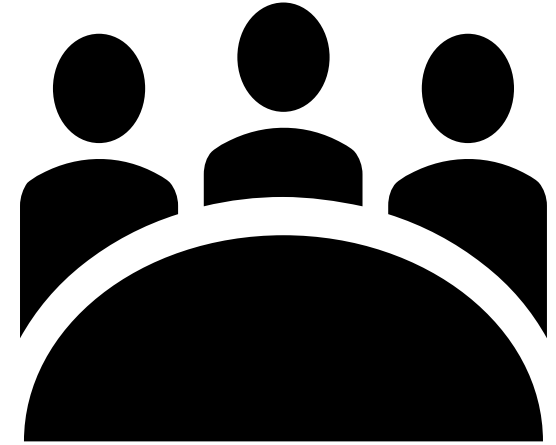
- Held at 1<sup>st</sup> available Study Session
- Order set by random draw
- Applicants not being interviewed may be asked to leave room, but not required
- Questions provided in advance
- Council may limit the response time based on number of applicants.
  - Not in rules, but historically we have limited responses to 5 minutes per applicant (not including follow-up questions).



October 23

# Interview Questions

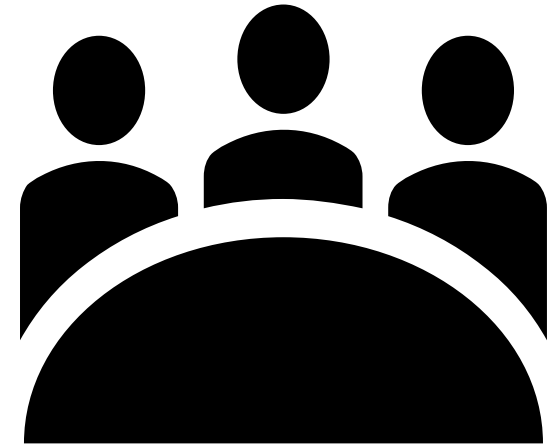
1. Why do you want to serve on the City Council?
2. What experiences, talents or skills do you bring to the Council and community that you would like to highlight?
3. What do you wish to accomplish if appointed to the Sumner City Council?



October 23

# Updated Interview Questions (Proposed)

1. Why do you want to serve on the City Council? Is there something in particular you hope to accomplish while serving on the City Council?
2. As a Councilmember, you only have the legal authority to cast one of seven votes. What is your philosophy on how to build consensus or majority support for a program, policy, or regulation?
3. Is there anything else you would like to add that would help us get to know you a little better?



October 23

# Appoint-Nominations

- Optional Executive Session
  - Discuss qualifications, no straw voting
- Call for nominations
  - No second required
- Nominations closed by a motion, second and majority vote of Council



November 4

# Appoint-Voting

- Voting by roll call votes
- Appointment requires majority vote
- May vote as many times as needed to obtain majority vote
- In the case of a tie, Mayor casts deciding vote
- Optional Executive Session
  - Discuss qualifications, no straw voting
- Council may postpone the election to a date certain if a majority vote is not received



November 4

# Swear In

- New Councilmember is sworn in at next Regular Council Meeting



November 18



# Questions / Discussion

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**SUBJECT:** For the purpose of discussing with legal counsel real estate acquisition/sale, pursuant to RCW 42.30.110(1)(b) and Threatened Litigation per RCW 42.30.110(1)(i)

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**CATEGORY:** Information Only

**BUDGET IMPACT:**

Expenditure Required: None

Within Budget Allocation: N/A

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**ATTACHMENTS:**

**STAFF CONTACT:**

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**SUMMARY BACKGROUND:**

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**COUNCIL COMMITTEE/STUDY SESSION:**

**MEETING/STUDY SESSION DATE:**

**COMMITTEE RECOMMENDATION:**

**STAFF RECOMMENDATIONS/MOTION:**

# SEPTEMBER 2024

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
2	3	4	5	6	7
<b>RECOGNIZED HOLIDAY</b> <i>City Hall Closed</i>	4:00PM (Hybrid) <b>Public Works Committee</b> 6:00PM (Hybrid) <b>Regular Council Meeting</b> 6:15PM (Hybrid) <b>Special Study Session</b>		6:00PM <b>Planning Commission</b> (Hybrid)		
9	10	11	12	13	14
6:00PM <b>Study Session</b> (Hybrid)		6:00PM <b>**CANCELLED**</b> <del><b>Design Commission</b></del>	4:00PM <b>Finance Committee</b> (Hybrid) 4:30PM <b>Forestry/Parks Commission</b> (Hybrid)		
16	17	18	19	20	21
6:00PM <b>Regular Council Meeting</b> (Hybrid) 6:15PM <b>Special Study Session</b> (Hybrid)		12-5PM <b>Special Study Session</b> (Hybrid)  4:00PM <b>**CANCELLED**</b> <del><b>Public Safety Committee</b></del>	6:00PM <b>Planning Commission</b> (Hybrid)		
23	24	25	26	27	28
6:00PM <b>Study Session</b> (Hybrid)		4:00PM <b>CD Committee</b> (Hybrid)	6:00PM <b>Cultural Arts Commission</b> (Hybrid)		
30					
6:00PM <b>Special Study Session</b> (Hybrid)					

*Meeting dates and times may change. Please contact City Hall to confirm this information prior to any meeting you plan to attend. **These meetings are accessible to persons with disabilities.** For individuals who require special accommodation, please contact City Hall at (253) 299-5500, 24 hours in advance.*

Name: Michelle Converse, CMC, City Clerk

City of Sumner  
 1104 Maple Street | Sumner, Washington 98390 | 253-863-8300  
 Website: [www.sumnerwa.gov](http://www.sumnerwa.gov)